

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., <sup>1</sup>	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

**NOTICE OF SETTLEMENT OF REORGANIZING DEBTORS' FOURTH OMNIBUS  
OBJECTION TO CERTAIN CLAIMS AS IT RELATES TO CLAIM NUMBER 1348**

ATA Airlines, Inc. and Key Equipment Finance Inc. ("Key") have entered into a Settlement Agreement and Release of Claims dated July 28, 2006 (the "Settlement"). The Settlement resolved claim numbers 1348, 1349, 2222 and 2223 filed by Key and the Reorganizing Debtors' Fourth Omnibus Objection to Certain Claims as it relates to claim number 1348.

Respectfully Submitted,

BAKER & DANIELS LLP

By: /s/ Jeffrey C. Nelson

James M. Carr (#3128-49)  
Terry E. Hall (#22041-49)  
Stephen A. Claffey (#3233-98)  
Jeffrey C. Nelson (#25173-49)  
300 North Meridian Street, Suite 2700  
Indianapolis, Indiana 46204  
Telephone: (317) 237-0300  
Facsimile: (317) 237-1000

Attorneys for the Debtors and Debtors-in-Possession

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that the foregoing was served this 4th day of August, 2006, by electronic mail on the Core Group, 2002 List, the Appearance List and Key Equipment Finance Inc.

/s/ Jeffrey C. Nelson