

EXHIBIT C

Billing Summary for Fee Period

BILLING SUMMARY
FIRST AND FINAL APPLICATION OF COMPASS ADVISERS, LLP
FOR THE PERIOD FEBRUARY 4, 2005 TO JUNE 6, 2006

INITIAL RETENTION

February 2005	Fees Billed	\$ 37,500.00
	Disbursements	0.00
	SubTotal Billed	<u>\$37,500.00</u>
	Less Payment Received	<u>(25,000.00)</u>
	Fees Held Back	<u>\$12,500.00</u>
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	Fees Held Back for Term February 4, 2005-June 6, 2006:	\$ 12,500.00
	Disbursements through June 2006:	13,944.28
	Balance Due from Billings through June 6, 2006:	0.00
	Total Due & Payable	<u>\$26,444.28</u>
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	Transaction Fee ¹ :	72,000.00
	TOTAL DUE & PAYABLE:	<u>\$98,444.28</u>

CALCULATION OF TRANSACTION FEES²

Initial Transaction by CSC	1,250,000.00
Sale of CEA Engine and the Debtors' two SAAB Aircraft	<u>2,350,000.00</u>
Total proceeds from sale process	\$3,600,000.00
Transaction Fee Rate	<u>2.00%</u>
Transaction Fee	<u>\$72,000.00</u>

¹ According to the terms defined in Section 2(b)(ii) of the Compass Retention Letter approved by the Court March 7, 2005 *nunc pro tunc* to February 4, 2005 (pages 9 and 10 of Exhibit B attached herewith), a transaction includes "the acquisition, directly or indirectly, by a Purchaser (or by one or more persons acting together with a Purchaser pursuant to a written agreement or otherwise) in a single transaction or series of transaction, of (x) all or a substantial portion of the assets or operations of Chicago Express, including assets owned by the Debtors and utilized in connection with the operations of Chicago Express...." Further, Section 6 of the Retention Letter (page 12 of Exhibit B) provides that "...If the Debtors terminate the services of Compass, then for a period of eighteen (18) months following Compass' termination, Compass shall be entitled to the Transaction Fee...."

² This calculation does not include the \$50,000 deposit forfeited by Okun when their initial bid was withdrawn.