

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA

IN RE:	)	
ATA Holdings Corp., et al	)	CASE NO. 04-19866-BHL-11
	)	Jointly Administered
Debtor	)	

**OFFICIAL COURT NOTICE**

NOTICE IS HEREBY GIVEN that the Court will consider and act upon the following matters and to transact such other business as may properly come before the Court:

Hearing: First and Final Application of Compass Advisers, LLP for Allowance of Compensation and Expenses as Investment Banker to the Debtors, Regarding the Possible Sale of C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. For the Period from 2/4/05 through 6/6/06.  
Fees in the amount of \$109,500.00 and expenses of \$13,944.28.

Date: 9/7/06

Time: 10:30 a.m.

Place: Room 310, U.S. Courthouse, 46 E. Ohio St., Indianapolis, Indiana

Objections due: 8/31/06

The Dial-in telephone number for interested parties to participate in the hearing by conference call is 1-800-559-1261; passcode 6117474, followed by te (#) key.

Motions for continuances must be filed as soon as the cause for continuance or delay is discovered by the party requesting the continuance, and no later than seven (7) days before the date of the hearing. Motions for continuances filed less than seven (7) days before the hearing date will be granted **only** upon a showing of good cause. Every motion for continuance shall denominate whether opposing counsel objects to the continuance, or the efforts made to contact opposing counsel to make such an inquiry.

The document(s) referenced above are on file in the Clerk's Office and are available for inspection upon request.

DATED: 8/11/06

JOHN A. O'NEAL, CLERK  
U.S. BANKRUPTCY COURT

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