IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

In re: ATA Holdings Corp.,) Chapter 11
Debtor.) Case No. 04-19866
In re: ATA Airlines, Inc., Debtor.) Chapter 11 —) Case No. 04-19868
In re: Ambassadair Travel Club, Inc., Debtor.) Chapter 11) Case No. 04-19869
In re: ATA Leisure Corp., Debtor.) Chapter 11) Case No. 04-19870
In re: Amber Travel, Inc., Debtor.) Chapter 11) Case No. 04-19871
In re: American Trans Air Execujet, Inc., Debtor.) Chapter 11) Case No. 04-19872
In re: ATA Cargo, Inc., Debtor.) Chapter 11) Case No. 04-19873
In re: Chicago Express Airlines, Inc., Debtor.) Chapter 11) Case No. 04-19874

NOTICE IS HEREBY GIVEN THAT:

On October 26, 2004 (the "Petition Date"), the debtors and debtors-in-possession in the above captioned Chapter 11 Cases (the "Debtors") filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code. On the Petition Date, Debtors also filed, among other motions, the following motions:

Expedited Motions.

- a. Motion For Expedited Hearing On Certain Non-First Day Motions;
- b. Motion on Expedited Basis to Authorize (A) the Payment of Certain Outside Maintenance Providers, Shippers and Contractors in Satisfaction of Perfected or Potential Mechanics', Materialmens' or Similar Liens or Interests and Other Claims and (B) the Honoring of Certain Related Contracts in the Ordinary Course of Business

c. Expedited Application For Order Under 28 U.S.C. §156(c) Authorizing

The Retention Of BMC Group As Notice, Claims And Balloting Agent for the Debtors Nunc Pro

Tunc to the Petition Date.

The Court has already heard and granted certain interim relief. A hearing shall be held on the Expedited Motions at the First Day Hearing on October 29, 2004, at 11:00 a.m. EST in Room 310, United States Courthouse, 46 E. Ohio Street, Indianapolis, Indiana. Any objections to the Expedited Motions must be filed with the Clerk of the United States Bankruptcy Court, Room 116, United States Courthouse, 46 E. Ohio Street, Indianapolis, Indiana 46204, and served upon Debtor's counsel, Attn: Terry E. Hall, Baker & Daniels, 300 North Meridian Street, Suite 2700, Indianapolis, Indiana 46204, by 5:00 p.m. E.S.T. on October 28, 2004. To satisfy the above deadline for objections service upon Debtors' counsel may be effected by facsimile (fax) at (317) 237-1000 or by e-mail to terry.hall@bakerd.com. If no objections are filed, the relief which Debtors have requested in the Expedited Motions may be granted without further notice or hearing.

Dated: October 26, 2004 John A. O'Neal

Clerk, United States Bankruptcy Court

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