



SO ORDERED: August 18, 2006.

Basil H. Lorch III
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

**ORDER ON REORGANIZED DEBTORS' OBJECTION TO THE CLAIM
OF THE MEMPHIS GROUP, INC. AND NOTICE OF RESPONSE
DEADLINE AND HEARING
(Claim No. 116)**

This matter is before the Court upon the Reorganized Debtors' Objection To The Claim Of The Memphis Group, Inc. And Notice Of Response Deadline And Hearing (Claim No. 116) (docket #4207) (the "Objection")². The Court finds that (i) it has jurisdiction over the matters raised in the Objection pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Objection is in the

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

² Certain terms not otherwise defined herein shall have the meaning ascribed to such terms in the Objection.

best interests of the Reorganized Debtors, their estates and their creditors; (iv) proper and adequate notice of the Objection and the hearing thereon has been given and that no further notice is necessary; and (v) good and sufficient cause exists for the granting of the relief provided herein after having given due deliberation upon the Objection and all of the proceedings had before the Court in connection with the Objection. Therefore,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Claim is reclassified in its entirety as a nonpriority unsecured claim.

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Requested by:

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Distribution:

Core Group
2002 List
Appearance List
Claimant