

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
OMNIBUS HEARING ON SEPTEMBER 7, 2006 AT 10:30 A.M. EDT**

The Reorganized Debtors submit this proposed agenda for the omnibus hearing scheduled for September 7, 2006 at 10:30 a.m. EDT (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately thirty (30) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

II. CONTINUED MATTERS

1. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006 and August 3, 2006*
 - a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

Status: *Parties request that this matter be continued to October 4, 2006*

2. **["Ninth Claims Objection"]** Debtors' Ninth Objection To Certain Claims Relating To Aircraft And Engines—Rolls-Royce PLC (docket #3734) *continued from April 11, 2006, May 2, 2006, June 6, 2006, July 7, 2006 and August 3, 2006*

a) Response Of Rolls-Royce PLC To Debtors' Ninth Objection To Certain Claims Relating To Aircraft And Engines—Rolls-Royce PLC (docket #4102)

Status: *Parties request that this matter be continued to October 4, 2006*

3. **["GE Engine and CFM"]** Debtors' Objection To Certain Claims Relating To: (1) CFM56-7 MCPH Service Agreement Filed By GE Engine Services, Inc., And (2) General Terms Agreement Filed By CFM International, Inc. (docket #4178) *continued from August 3, 2006*

Status: *Parties request that this matter be continued to October 4, 2006*

4. **["Globe Airport Security"]** Reorganized Debtors' Objection To The Claim Of Globe Airport Security And Notice Of Response Deadline And Hearing (Claim No. 962) (docket #4200) *continued from August 3, 2006*

Status: *No response received; Reorganized Debtors request the objection be sustained*

5. **["Marion County Treasurer"]** Reorganized Debtors' Objection To The Claim Of Marion County Treasurer And Notice Of Response Deadline And Hearing (Claim No. 803) (docket #4226) *continued from August 3, 2006*

a) Response Of Marion County Treasurer To Reorganized Debtors' Objection To Claim Of Marion County Treasurer (docket #4272)

Status: *Reorganized Debtors request that this matter be scheduled for evidentiary hearing*

6. **["Budapest Airport PLC"]** Motion For Payment Of Administrative Expenses (docket #2930) *continued from October 17, 2005, November 17, 2005, January 3, 2006, January 23, 2006, June 6, 2006 and August 3, 2006*

a) Debtors' Objection To Budapest Airport PLC's Motion For Payment Of Administrative Expenses (docket #3071)

b) Response To Debtors' Objection To Budapest Airport PLC's Motion For Payment Of Administrative Expenses (docket #3162)

Status: *Parties have reached settlement; stipulation to be filed*

III. NEW MATTERS

7. **["Limit Notice"]** Motion To Limit Post-Confirmation Notice (docket #4257)

Status: *Going forward; no objections filed or received*

8. **["Akin Gump"]** Application Of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel For The Official Committee Of Unsecured Creditors, For Final Allowance And Award Of Compensation And For The Reimbursement Of Expenses For Services Rendered During The Period November 3, 2004 Through June 12, 2006 In Connection With C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (docket #4369)

Status: *Going forward; no objections filed or received*

9. **["Greenebaum"]** Final Application, Under 11 U.S.C. § 330, Of Greenebaum Doll & McDonald PLLC For Compensation And Reimbursement Of Expenses As Co-Counsel For The Official Committee Of Unsecured Creditors (docket #4370)

Status: *Going forward; no objections filed or received*

10. **["Compass Advisors"]** First And Final Application Of Compass Advisers, LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses As Investment Banker To The Debtors, ATA Holdings Corp., Et Al., Regarding The Possible Sale Of C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. For The Period From February 4, 2005 Through June 6, 2006 (docket #4385)

Status: *Parties have reached a settlement on this matter as part of global settlement of all fees and costs asserted by Compass in these Chapter 11 cases; settlement agreement to be filed for the Court's consideration*

11. **["Baker & Daniels"]** Baker & Daniels LLP's Final Application For Fees And Expenses As Counsel For Liquidating Debtor C8 Airlines, Inc. (docket #4388)

Status: *Going forward; no objections filed or received*

IV. NEW MATTERS: CLAIM OBJECTIONS

A. Requests for Continuance

12. **["U.S. Airways"]** Reorganized Debtors' Objection To The Claims Of US Airways, Inc. And Notice Of Response Deadline And Hearing (Claim Nos. 2211 And 2212) (docket #4266)

a) Limited Response Of US Airways, Inc. To Reorganized Debtors' Objection To The Claims Of US Airways, Inc. And Notice Of Response Deadline And Hearing (docket #4396)

Status: *Parties request that this matter be continued to October 4, 2006*

13. **["City of Chicago"]** ATA Airlines, Inc.'s Objection To The Claim Of The City Of Chicago (Claim No. 1995) (docket #4282)

Status: *Parties request that this matter be continued to October 4, 2006*

14. **["Claims Paid Through ACH Settlements"]** Reorganized Debtors' Objection To Claims And Notice Of Response Deadline And Hearing (docket #4363)

Status: *AMR and American Airlines' response deadline have been extended to September 25, 2006; Reorganized Debtors request that objection be sustained against non-responsive party TWA*

15. **["Class 7 Trade Claims"]** Objection To Class 7 Trade Claims And Notice Of Response Deadline And Hearing (docket #4323)

a) Notice Of Settlement Of Objection To Class 7 Trade Claims And Notice Of Response Deadline And Hearing As It Relates To Claim Numbers 482 And 2186 Filed By Oracle Corporation (docket #4373)

b) Withdrawal Of Objection To Class 7 Trade Claims And Notice Of Response Deadline And Hearing (As It Relates To Claim No. 337 Only) (docket #4467)

Status: *Reorganized Debtors request that this matter be continued to October 4, 2006 as to Marathon's claim #1024 (response deadline extended to September 22, 2006); and request the objection be sustained to all other non-responsive parties*

16. **["Denver International Airport"]** Reorganized Debtors' Objection To Claim Of Denver International Airport And Notice Of Response Deadline And Hearing (Claim No. 1109) (docket #4291)

Status: *Parties request that this matter be continued to October 4, 2006*

17. **["National Union Fire Insurance Company"]** Reorganized Debtors' Objection To Claims Of National Union Fire Insurance Company And Notice Of Response Deadline And Hearing (Claim Nos. 1597 and 2268) (docket #4361)

Status: *Parties request that this matter be continued to October 4, 2006 with response deadline extended to October 2, 2006*

18. **["U.S. Airways, Inc."]** Reorganized Debtors' Objection To Claim Of US Airways, Inc. And Notice Of Response Deadline And Hearing (Claim No. 1137) (docket #4285)

Status: *Parties request that this matter be continued to October 4, 2006*

19. **["Port Authority of New Jersey and New York"]** Reorganized Debtors' Objection To Claim Of Port Authority Of New Jersey And New York And Notice Of Response Deadline And Hearing (Claim No. 1984) (docket #4335)

Status: *Parties request that this matter be continued to October 4, 2006*

B. Objections or Claims Withdrawn

20. **["Kelly, Scott And Madison"]** Reorganized Debtors' Objection To The Claim Of Kelly, Scott And Madison, Inc. And Notice Of Response Deadline And Hearing (Claim No. 2172) (docket #4250)

a) Withdrawal Of Reorganized Debtors' Objection To Claim Of Kelly, Scott And Madison, Inc. And Notice Of Response Deadline And Hearing (Claim No. 2172) (docket #4269)

21. **["Association of Flight Attendants"]** Reorganized Debtors' Objection To Claims Of Association Of Flight Attendants And Notice Of Response Deadline And Hearing (Claim Nos. 1586 and 2173) (docket #4331)
 - a) Withdrawal Of Claims (docket #4406)
22. **["LAX Fuel and LAX Two Corp."]** Reorganized Debtors' Objection To Claims Of LAX Fuel And LAX Two Corp. And Notice Of Response Deadline And Hearing (Claim Nos. 912 and 1115) (docket #4347)
23. **["City and County of San Francisco"]** Reorganized Debtors' Objection To Claim Of City And County Of San Francisco And Notice Of Response Deadline And Hearing (Claim No. 1120) (docket #4292)

Claim withdrawn by counsel for Claimant
24. **["Michael Lewis Company"]** Reorganized Debtors' Objection To Claim Of Michael Lewis Company And Notice Of Response Deadline And Hearing (Claim No. 1143) (docket #4355)
 - a) Response To Reorganized Debtors' Objection To Claim Of Michael Lewis Company (docket #4446)
25. **["Indianapolis Airport Authority"]** Reorganized Debtors' Objection To Claim Of Indianapolis Airport Authority And Notice Of Response Deadline And Hearing (Claim No. 2225) (docket #4358)

C. Contested – Resolved

26. **["Wisconsin"]** Reorganized Debtors' Objection To Claim Of State of Wisconsin And Notice Of Response Deadline And Hearing (Claim No. 2260) (docket #4319)
 - a) Response Of State Of Wisconsin Department Of Revenue (docket #4394)

Status: Parties agree post-petition claim to be paid in the ordinary course; order to be submitted
27. **["Gulfport-Biloxi REG A/P Auth."]** Reorganized Debtors' Objection To Claim Of Gulfport-Biloxi REG A/P Auth. And Notice Of Response Deadline And Hearing (Claim No. 1066) (docket #4343)

Status: Parties agree claim to be allowed as a general unsecured claim

28. **["Arizona Department of Revenue"]** Reorganized Debtors' Objection To Claims Of Arizona Department Of Revenue And Notice Of Response Deadline And Hearing (Claim Nos. 161 and 1711) (docket #4305)

Status: *Parties to submit agreed order*

29. **["Chicago Department of Revenue"]** Reorganized Debtors' Objection To Claims Of Chicago Department Of Revenue And Notice Of Response Deadline And Hearing (Claim Nos. 2252 And 2253) (docket #4311)

Status: *Resolved*

30. **["City of Chicago"]** Reorganized Debtors' Objection To Claims Of City of Chicago and the Chicago Department of Revenue And Notice Of Response Deadline And Hearing (Claim Nos. 2007, 2003, 2000 and 1996) (docket #4281)

Status: *Resolved*

31. **["CM Financial"]** Reorganized Debtors' Objection To Claims Of CM Financial And Notice Of Response Deadline And Hearing (Claim No. 1426) (docket #4301)

Status: *Parties to submit agreed order*

32. **["Discover Financial Services"]** Reorganized Debtors' Objection To Claims Of Discover Financial Services And Notice Of Response Deadline And Hearing (Claim Nos. 1875, 1876, 1877, 1879 and 1880) (docket #4298)

a) Amended Reorganized Debtors' Objection To Claims Of Discover Financial Services And Notice Of Response Deadline And Hearing (Claim Nos. 1675, 1676, 1677, 1679 and 1680) (docket #4303)

Status: *Parties to submit agreed order*

33. **["Kodiak Call Centre"]** Reorganized Debtors' Objection To Claims Of Kodiak Call Centre Ltd./Service Employees' International Union And Notice Of Response Deadline And Hearing (Claim No. 1765) (docket #4332)

Status: *Parties to submit agreed order*

D. **Contested – Request Matters Be Set For Evidentiary Hearings**

34. **["City and County of Denver"]** Reorganized Debtors' Objection To Claim Of City And County Of Denver And Notice Of Response Deadline And Hearing (Claim Nos. 87, 2196, 2197 and 2277) (docket #4304)

a) Response To Reorganized Debtors' Objection To Claim Of City And County Of Denver (Claim Nos. 87, 2196, 2197 and 2277) (docket #4445)

Status: *Reorganized Debtors request that this matter be scheduled for evidentiary hearing*

35. **["New York State Department of Taxation"]** Reorganized Debtors' Objection To Claim Of New York State Department of Taxation And Notice Of Response Deadline And Hearing (Claim Nos. 1829 and 2159) (docket #4310)

a) Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4462)

b) Notice Of Deficient Filing (docket #4463)

Status: *Parties request that this matter be continued to October 4, 2006*

36. **["Georgia"]** Reorganized Debtors' Objection To Claim Of Georgia Department Of Revenue And Notice Of Response Deadline And Hearing (Claim No. 2024) (docket #4315)

a) Response To Reorganized Debtors' Objection To Claim Of Georgia Department Of Revenue (Claim No. 2024) (docket #4448)

Status: *Parties request that this matter be continued to October 4, 2006*

37. **["Michigan Dept. of Treasury"]** Reorganized Debtors' Objection To Claim Of State of Michigan Department of Treasury And Notice Of Response Deadline And Hearing (Claim Nos. 2001 and 2161) (docket #4318)

a) Response Of The State Of Michigan, Department Of Treasury To Debtors' Objection To Its Claims 2001 And 2161 (docket #4365)

Status: *Reorganized Debtors request that this matter be scheduled for evidentiary hearing*

38. **["Indiana"]** Reorganized Debtors' Objection To Claims Of Indiana Department Of Revenue And Notice Of Response Deadline And Hearing (Claim Nos. 1967, 2056 and 2200) (docket #4333)

a) Indiana Department Of Revenue's (IDR) Response To Objection To Claim (docket #4450)

Status: *Reorganized Debtors request that this matter be scheduled for evidentiary hearing*

39. **["PND Associates"]** Reorganized Debtors' Objection To Claim Of PND Associates And Notice Of Response Deadline And Hearing (Claim No. 378) (docket #4336)

a) PND Associates' Response (docket #4454)

Status: *Reorganized Debtors request that this matter be scheduled for evidentiary hearing*

40. **["Employee/Discrimination Claims"]** Reorganized Debtors' Objection To Certain Employee/Discrimination Claims And Notice Of Response Deadline And Hearing (Claim Nos. 221, 222, 226, 223, 229, 232 and 1391) (docket #4351)

a) Unsecured Creditors' Response To Reorganized Debtors' Objection To Certain Employee/Discrimination Claims And Notice Of Response Deadline And Hearing (Claim Nos. 221, 222, 226, 223, 229, 232 and 1391) (docket #4458)

Status: *Reorganized Debtors request that this matter be scheduled for evidentiary hearing*

41. **["Personal Injury Claims"]** Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (Claim Nos. 901, 2175, 2099, 2179, 397, 1447, 414, 791, 616, 159, 1538 and 1571) (docket #4352)

a) Withdrawal Of Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (As It Relates To Claim No. 1538 Only) (docket #4397)

b) Response Of Edward And Gayla Dockery To Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response

Deadline And Hearing (docket #4453)

Status: *Reorganized Debtors request objection sustained as to all non-responsive Claimants and set Edward & Gayla Dockery claim for evidentiary hearing*

E. **Uncontested**

42. Aeropuerto de Guadalajara Grupo Aeropuerto del Pacifico (Claim No. 2040) (docket #4294)
43. Aeropuerto de Puerto Vallarta Grupo Aeropuerto del Pacifico (Claim No. 2043) (docket #4295)
44. Amended by Other Claims (docket #4362)
45. America West Airlines, Inc. (Claim Nos. 2209 and 2210) (docket #4267)
46. ASIG (Claim Nos. 908, 911, 913, 914 and 915) (docket #4344)
47. Badtram, Theresa (Claim No. 1553) (docket #4325)
48. Belbin, Cesar (Claim No. 358) (docket #4348)
49. Bosfuel FTZ (Claim No. 899) (docket #4346)
50. Carter, Raymond (Claim No. 723) (docket #4360)
51. Cedar Rapids Airport Commission (Claim No. 1551) (docket #4293)
52. Charter Air Services, Inc. Tropicana (Claim No. 1201) (docket #4334)
53. Charter Township of Flint (Claim No. 2275) (docket #4342)
54. Citicorp Vendor Finance Inc. (Claim No. 1548) (docket #4322)
55. City of Houston, Texas (Claim Nos. 1188 and 2169) (docket #4338)
56. Connecticut Department of Revenue (Claim Nos. 1936 and 2250) (docket #4320)
57. Cook, Marselle (Claim No. 573) (docket #4327)
58. County of San Bernardino (Claim No. 637) (docket #4321)
59. Davis, Stacy (Claim No. 1549) (docket #4330)
60. Department of Labor & Industries (Claim No. 341) (docket #4314)
61. Duplicate Claims of Wells Fargo Bank Northwest NA (Claim Nos. 1909, 1906, 1911, 1907, 755, 757, 1912 and 756) (docket #4324)
62. Gates, Marianne (Claim No. 2188) (docket #4251)
63. GE Capital Corp. (Claim Nos. 1364, 1367 and 1369) (docket #4300)
64. General Electric Capital Corp. (Claim No. 739) (docket #4299)

65. Goodrich Aviation Technical Services (Claim Nos. 68 and 1352) (docket #4349)
66. Grupo Aeroportuario Del Pacific (Claim Nos. 1668 and 1669) (docket #4339)
67. Hampton Inn Tropicana (Claim No. 1550) (docket #4290)
68. Hawaii Fueling Facilities Corp. (Claim No. 952) (docket #4289)
69. Kentucky Department of Revenue (Claim Nos. 2114 and 2189) (docket #4308)
70. Lee County Tax Collector (Claim Nos. 453 and 2146) (docket #4313)
71. Lift-A-Loft Corporation (Claim No. 1554) (docket #4296)
72. Luxor Limousine (Claim No. 1460) (docket #4345)
73. Maalouf, Michel H. (Claim No. 718) (docket #4326)
74. Maryland Aviation Administration (Claim No. 2009) (docket #4288)
75. Massachusetts Department of Revenue (Claim No. 1820) (docket #4307)
76. Massachusetts Port Authority (Claim No. 893) (docket #4337)
77. Miami Dade County Tax Collector (Claim No. 1525) (docket #4312)
78. Moscardini, James (Claim No. 1569) (docket #4328)
79. Nevada Department of Taxation (Claim No. 1939) (docket #4309)
80. Ohio Department of Taxation (Claim No. 1664) (docket #4306)
81. Pitney Bowes Credit Corp. (Claim No. 2090) (docket #4350)
82. Plowden, Lionel (Claim No. 2185) (docket #4253)
83. Port Authority of New Jersey and New York (Claim No. 1984) (docket #4335)
84. Romanek Properties Ltd. (Bryn Mawr VEF IV Associates LLC) (Claim No. 2050) (docket #4297)
85. Seatac Fuel Facilities LLC (Claim No. 900) (docket #4354)
86. Star Financial Bank (Claim No. 1596) (docket #4287)
87. Starflite International, Inc. (Claim No. 7) (docket #4329)
88. State Board of Equalization (Claim No. 2199) (docket #4317)
89. State of Florida Department of Revenue (Claim No. 1872) (docket #4316)
90. Toyota Motor Credit Corporation (Claim Nos. 698, 699, 700, 701, 702, 703, 704 and 705) (docket #4286)
91. Waste Management RMC (Claim No. 2274) (docket #4340)

- Amended: Waste Management RMC (Claim No. 2274) (docket #4357)
92. Wells Fargo National Bank Northwest (Claim Nos. 2191 and 2192) (docket #4356)
93. Whitver, Frank (Claim No. 1840) (docket #4252)
94. Workers' Compensation Benefits (Claim Nos. 715, 725, 873, 1613 and 1853) (docket #4268)
95. Workers' Compensation Benefits Claims (Claim Nos. 1692, 1390, 771, 1631, 1587, 1634, 1752 and 675) (docket #4353)
96. WRTV-6 (Claim No. 1862) (docket #4341)

V. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the omnibus/evidentiary hearing scheduled for October 4, 2006 at 1:30 p.m. EDT (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

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Attorneys for the Debtors and
Debtors-in-Possession

CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 6th day of September, 2006, by electronic mail transmission on all persons listed below:

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Core Group

2002 List

Appearance List

/s/Terry E. Hall