

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF Southern Indiana**

Minute Entry/Order

Hearing Information:

Debtor: ATA Holdings Corp. & Chicago Express Airlines, Inc.
Case Number: 04-19866-BHL-11 **Chapter:** 11
Date / Time / Room: THURSDAY, SEPTEMBER 07, 2006 10:30 AM NA 107
Bankruptcy Judge: BASIL H. LORCH
Courtroom Clerk: RHONDA ANDIS
Reporter / ECR: KENDRA CONGLETON

Matters:

- 1) Fourth Claims Objection [3380]
 - a) Response of Goodrich Corp [3475]
R / M #: 0 / 0
- 2) Ninth Claims Application [3734]
 - a) Response of Rools-Royce PLC [4102]
R / M #: 3,734 / 0
- 3) [GE Engine and CFM] -Debtors' Objection to certain claims [4178]
R / M #: 4,178 / 0
- 4) Globe Airport Security-Debtors' Objection to Claim (Claim # 962) [4200]
R / M #: 4,200 / 0
- 5) "Marion County Treasurer" - Debtors' Objection to claim (claim #803) [4226]
 - a) Resonse of Marion County Treasurer [4272]
R / M #: 4,226 / 0
- 6) Budapest Airport PLC [2930]
 - a) Debtor's objection [3071]
 - b) Response to debtor's objection [3162]
R / M #: 2,930 / 0
- 7) Motion to Limit Post-Confirmation Notice [4257]
R / M #: 4,257 / 0
- 8) ["Akin Gump"] Application Of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel For The Official Committee Of Unsecured Creditors, For Final Allowance And Award Of Compensation And For The Reimbursement Of Expenses For Services Rendered During The Period November 3, 2004 Through June 12, 2006 In Connection With C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. [4369]
R / M #: 4,369 / 0
- 9) ["Greenebaum"] Final Application, Under 11 U.S.C. § 330, Of Greenebaum Doll & McDonald PLLC For Compensation And Reimbursement Of Expenses As Co-Counsel For The Official Committee Of Unsecured Creditors [4370]
R / M #: 4,370 / 0
- 10) ["Compass Advisors"] First And Final Application Of Compass Advisors, LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses As Investment Banker To The Debtors, ATA Holdings Corp., Et Al., Regarding The Possible Sale Of C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. For The Period From February 4, 2005 Through June 6, 2006 [4385]
R / M #: 4,385 / 0

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF Southern Indiana**

Minute Entry/Order

(continue)... 04-19866-BHL-11

THURSDAY, SEPTEMBER 07, 2006 10:30 AM

- 11) ["Baker & Daniels"] Baker & Daniels LLP's Final Application For Fees And Expenses As Counsel For Liquidating Debtor C8 Airlines, Inc. [4388]
R / M #: 4,388 / 0
- 12) ["U.S. Airways"] Reorganized Debtors' Objection To The Claims Of US Airways, Inc. And Notice Of Response Deadline And Hearing (Claim Nos. 2211 And 2212) [4266]
 - a) Limited Response of US Airways, Inc.
R / M #: 4,266 / 0
- 37) ["Michigan Dept. of Treasury"] Reorganized Debtors' Objection To The Claims Of State of Michigan Department of Treasury And Notice Of Response Deadline And Hearing (Claim Nos. 2001 and 2161) [4318]
 - a) Response Of The State Of Michigan, Department Of Treasury To Debtors' Objection To Its Claims 2001 And 2161 [4365]
R / M #: 4,318 / 0
- 26) ["Wisconsin"] Reorganized Debtors' Objection To The Claims Of State of Wisconsin And Notice Of Response Deadline And Hearing (Claim No. 2260) [4319]
 - a) Response Of State Of Wisconsin Department Of Revenue [4394]
R / M #: 4,319 / 0

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF Southern Indiana

Minute Entry/Order

(continue)... 04-19866-BHL-11

THURSDAY, SEPTEMBER 07, 2006 10:30 AM

42) NON CONTESTED CLAIMS:

Aeropuerto de Guadalajara Grupo Aeropuerto del Pacifico (Claim No. 2040) [4294]
Aeropuerto de Puerto Vallarta Grupo Aeropuerto del Pacifico (Claim No. 2043) [4295]
Amended by Other Claims [4362]
America West Airlines, Inc. (Claim Nos. 2209 and 2210) [4267]
ASIG (Claim Nos. 908, 911, 913, 914 and 915) [4344]
Theresa Badtram (Claim No. 1553) [4325]
Cesar Belbin (Claim No. 358) [4348]
Bosfuel FTZ (Claim No. 899) [4346]
Raymond Carter (Claim No. 723) [4360]
Cedar Rapids Airport Commission (Claim No. 1551) [4293]
Charter Township of Flint (Claim No. 2275) [4342]
Citicorp Vendor Finance Inc. (Claim No. 1548) [4322]
City of Houston, Texas (Claim Nos. 1188 and 2169) [4338]
Connecticut Department of Revenue (Claim Nos. 1936 and 2250) [4320]
Cook, Marselle (Claim No. 573) [4327]
County of San Bernardino (Claim No. 637) [4321]
Stacy Davis (Claim No. 1549) [4330]
Department of Labor & Industries (Claim No. 341) [4314]
Duplicate Claims of Wells Fargo Bank Northwest NA (Claim Nos. 1909, 1906, 1911, 1907, 755, 757, 1912 and 756) [4324]
Gates, Marianne (Claim no. 2188) [4251]
GE Capital Corp. (Claim Nos. 1364, 1367 and 1369) [4300]
General Electric Capital Corp. (Claim No. 739) [4299]
Goodrich Aviation Technical Services (Claim Nos. 68 and 1352) [4349]
Grupo Aeroportuario Del Pacific (Claim Nos. 1668 and 1669) [4339]
Hampton Inn Tropicana (Claim No. 1550) [4290]
Hawaii Fueling Facilities Corp. (Claim No. 952) [4289]
Kentucky Department of Revenue (Claim Nos. 2114 and 2189) [4308]
Lee County Tax Collector (Claim Nos. 453 and 2146) [4313]
Lift-A-Loft Corporation (Claim No. 1554) [4296]
Luxor Limousine (Claim No. 1460) [4345]
Michel H. Maalouf (Claim No. 718) [4326]
Maryland Aviation Administration (Claim No. 2009) [4288]
Massachusetts Department of Revenue (Claim No. 1820) [4307]
Massachusetts Port Authority (Claim No. 893) [4337]
Miami Dade County Tax Collector (Claim No. 1525) [4312]
James Moscardini (Claim No. 1569) [4328]
Nevada Department of Taxation (Claim No. 1939) [4309]
Ohio Department of Taxation (Claim No. 1664) [4306]
Pitney Bowes Credit Corp. (Claim No. 2090) [4350]
Lionel Plowden (Claim No. 2185) [4253]
Romanek Properties Ltd. (Bryn Mawr VEF IV Associates LLC) (Claim No. 2050) [4297]
Seatac Fuel Facilities LLC (Claim No. 900) [4354]
Star Financial Bank (Claim No. 1596) [4287]
Starflite International, Inc. (Claim No. 7) [4329]
State Board of Equalization (Claim No. 2199) [4317]
State of Florida Department of Revenue (Claim No. 1872) [4316]
Toyota Motor Credit Corporation (Claim Nos. 698, 699, 700, 701, 702, 703, 704 and 705) 4286
Waste Management RMC (Claim No. 2274); Amended: Waste Management RMC (Claim No. 2274) (docket #4357)

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF Southern Indiana**

Minute Entry/Order

(continue)... 04-19866-BHL-11

THURSDAY, SEPTEMBER 07, 2006 10:30 AM

- [4340, 4357]
Wells Fargo National Bank Northwest (Claim Nos. 2191 and 2192) [4356]
Frank Whitver (Claim No. 1840) [4252]
Workers' Compensation Benefits (Claim Nos. 715,725,873,1613,1853) [4268]
Workers' Compensation Benefits Claims (Claim Nos. 1692, 1390, 771, 1631, 1587, 1634, 1752 and 675) [4353]
WRTV-6 (Claim No. 1862) [4341]
*Charter Air Services, Inc. Tropicana (Claim No. 1201) [4334]
R / M #: 0 / 0
- 13) [City of Chicago] Reorganized Debtors' Objection to the Claim of City of Chicago (Claim No. 1995)[4282]
R / M #: 4,282 / 0
- 14) [Claims Paid Through ACH Settlements] Reorganized Debtors' Objection to Claims and Notice of Response Deadline [4363]
R / M #: 4,363 / 0
- 15) Class 7 Trade Claims
a) Notice Of Settlement Of Objection To Class 7 Trade Claims And Notice Of Response Deadline As It Relates To Claim Numbers 482 And 2186 Filed By Oracle Corporation [4323, 4373]
b) Withdrawal of Objection As it relates to Claim Number 337 only [4467]
R / M #: 4,373 / 0
- 16) Denver International Airport (Claim No. 1109) Reorganized Debtors' Objection to Claim [4291]
R / M #: 4,291 / 0
- 17) National Union Fire Insurance Company (Claim Nos. 1597 and 2268) Reorganized Debtors' Objection to Claims [4361]
R / M #: 4,361 / 0
- 19) Port Authority of New Jersey and New York (Claim No. 1984) Reorganized Debtors' Objection to Claim [4335]
R / M #: 4,335 / 0
- 20) Kelly, Scott And Madison, Inc. (Claim No. 2172) [4250,4269]
a) Withdrawal Of Reorganized Debtors' Objection To Claim Of Kelly, Scott And Madison, Inc. And Notice Of Response Deadline And Hearing (Claim No. 2172) [docket 4269]
R / M #: 4,250 / 0
- 21) Association of Flight Attendants (Claim Nos. 1586 and 2173) [4331]
a) Withdraw of Claims [4406]
R / M #: 4,331 / 0
- 22) LAX Fuel and LAX Two Corp. (Claim Nos. 912 and 1115) [4347]
R / M #: 4,347 / 0
- 23) City and County of San Francisco (Claim No. 1120) Reorganized Debtors' Objection to Claim [4292]
R / M #: 4,292 / 0
- 24) Michael Lewis Company (Claim No. 1143) [4355]
response filed [4446]
R / M #: 4,355 / 0
- 25) Indianapolis Airport Authority (Claim No. 2225) [4358]
R / M #: 4,358 / 0

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF Southern Indiana**

Minute Entry/Order

(continue)... 04-19866-BHL-11

THURSDAY, SEPTEMBER 07, 2006 10:30 AM

- 27) Gulfport-Biloxi REG A/P Auth. (Claim No. 1066) [4343]
R / M #: 4,343 / 0
- 28) Arizona Department of Revenue (Claim Nos. 161 and 1711) [4305]
R / M #: 4,305 / 0
- 30) City of Chicago and the Chicago Department of Revenue (Claim Nos. 2007, 2003, 2000 and 1996) [4281]
R / M #: 4,311 / 0
- 29) Chicago Department of Revenue (Claim Nos. 2252 and 2253) [4311]
R / M #: 4,311 / 0
- 31) CM Financial (Claim No. 1426) [4301]
R / M #: 4,301 / 0
- 32) Discover Financial Services (Claim Nos. 1875, 1876, 1877, 1879 and 1880)
a) Amended: Discover Financial Services (Claim Nos. 1875, 1876, 1877, 1879 and 1880) (docket 4303) [4303,4298]
R / M #: 4,298 / 0
- 33) Kodiak Call Centre Ltd./Service Employees' International Union (Claim No. 1765) [4332]
R / M #: 4,332 / 0
- 34) City and County of Denver (Claim Nos. 87, 2196, 2197 and 2277) [4304]
R / M #: 4,304 / 0
- 35) New York State Department of Taxation (Claim Nos. 1829 and 2159) [4310]
response filed [4462] NDF [4463]
R / M #: 4,310 / 0
- 36) Georgia Department of Revenue (Claim No. 2024) [4315]
a) Response filed [4448]
R / M #: 4,315 / 0
- 38) Indiana Department of Revenue (Claim Nos. 1967, 2056 and 2200) [4333]
a) Response filed [4450]
R / M #: 4,333 / 0
- 39) PND Associates (Claim No. 378) [4336]
a) Response filed [4454]
R / M #: 4,336 / 0
- 40) Certain Employee/Discrimination Claims (Claim Nos. 221, 222, 226, 223, 229, 232 and 1391) [4351]
a) Unsecured Creditors' Response [4458]
R / M #: 4,351 / 0
- 41) Personal Injury Claims (Claim Nos. 901, 2175, 2099, 2179, 397, 1447, 414, 791, 616, 159, 1538 and 1571)
a) Withdrawal Of Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response
Deadline (As It Relates To Claim No. 1538 Only) [4397]
b) Response of Edward and Gayla Dockery [4453]
R / M #: 4,352 / 0
- 18) U.S. Airways, Inc. (Claim No. 1137) [4285]
R / M #: 4,285 / 0

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF Southern Indiana**

Minute Entry/Order

(continue)... 04-19866-BHL-11

THURSDAY, SEPTEMBER 07, 2006 10:30 AM

Appearances:

Court Recorder has official list of courtroom and telephonic appearances
Terry Hall for Debtor

Proceedings:

- 1) Continued to 10/4/06
- 2) Continued to 10/4/06
- 3) Continued to 10/4/06
- 4) Objection sustained
- 5) Continued to 10/4/06
- 6) Settlement reached, stipulation to be filed
- 7) Motion Granted
- 8) Application Granted
- 9) Application Granted
- 10) Settlement agreement to be filed on notice- if objts. filed hearing will be held on 10/4/06
- 11) Application Granted
- 12) Continued to 10/4/06
- 13) Continued to 10/4/06
- 14) Objections sustained as to Aloha and T.W.A., AMR and American Airlines are continued to 10/4/06
- 15) Marathon's Claim (#1024) is continued to 10/4/06, objections sustained to all other non-responsive parties
- 16) Continued to 10/4/06
- 17) Continued to 10/4/06
- 18) Continued to 10/4/06
- 19) Continued to 10/4/06
- Items #20- 25: As objections are withdrawn, claims will be allowed- orders to be submitted
- 26) Parties agree post-petition claim to be paid in the ordinary course, order to be submitted
- 27) Parties agree claim to be allowed as a general unsecured claim, order to be submitted
- 28) Agreed Order to be submitted
- 29) Resolved
- 30) Resolved
- 31) Parties to submit agreed order
- 32) Parties to submit agreed order
- 33) Parties to submit agreed order
- 34) Continued to 10/4/06
- 35) Continued to 10/4/06
- 36) Continued to 10/4/06
- 37) Continued to 10/4/06
- 38) Evidentiary Hearing scheduled for 11/16/06 at 10:30 a.m.
- 39) Evidentiary Hearing scheduled for 11/16/06 at 10:30 a.m.
- 40) Evidentiary Hearing scheduled for 11/16/06 at 10:30 a.m.
- 41) Objections sustained to all non-responsive Claimants, Evidentiary Hearing scheduled for 11/16/06 at 10:30 a.m. regarding Edward and Gayla Dockery (claim #2099)
- 42) Objections sustained regarding all listed claimants, * with the exception of Charter Air Services, Inc. Tropicana (Claim No. 1201) [docket no. 4334], which is continued to 10/4/06

IF COUNSEL HAS BEEN DIRECTED BY THE COURT TO SUBMIT AN ORDER BASED ON THE COURT'S RULING OR THE PARTIES' AGREEMENT, THEN NO FURTHER NOTICE OR REMINDER WILL BE ISSUED. THE COURT WILL NOT KEEP A CASE OPEN SOLELY BECAUSE THE ORDER WAS NOT SUBMITTED WITHIN THE TIME PERIOD DIRECTED BY THE COURT. IN SUCH INSTANCE, A REOPENING FEE WILL APPLY.