

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., <sup>1</sup>	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
OMNIBUS HEARING ON OCTOBER 4, 2006 AT 1:30 P.M. EDT**

The Reorganized Debtors submit this proposed agenda for the omnibus hearing scheduled for October 4, 2006 at 1:30 p.m. EDT (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately one (1) hour.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

**II. CONTINUED MATTERS**

1. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006, August 3, 2006 and September 7, 2006*

a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

Status: *Parties request that this matter be continued to November 16, 2006*

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

2. **["Ninth Claims Objection"]** Debtors' Ninth Objection To Certain Claims Relating To Aircraft And Engines—Rolls-Royce PLC (docket #3734) *continued from April 11, 2006, May 2, 2006, June 6, 2006, July 7, 2006, August 3, 2006 and September 7, 2006*

a) Response Of Rolls-Royce PLC To Debtors' Ninth Objection To Certain Claims Relating To Aircraft And Engines—Rolls-Royce PLC (docket #4102)

Status: *Settled; notice of settlement to be filed*

3. **["GE Engine and CFM"]** Debtors' Objection To Certain Claims Relating To: (1) CFM56-7 MCPH Service Agreement Filed By GE Engine Services, Inc., And (2) General Terms Agreement Filed By CFM International, Inc. (docket #4178) *continued from August 3, 2006 and September 7, 2006*

Status: *Parties request that this matter be continued to November 16, 2006*

4. **["Cortese"]** Reorganized Debtors' Objection To The Claim Of Diane L. Cortese And Notice Of Response Deadline And Hearing (Claim No. 2076) (docket #4190) *continued from August 3, 2006*

a) Response (docket #4243)

Status: *Going forward*

5. **["The New York State Department Of Taxation And Finance"]** Reorganized Debtors' Objection To The Claim Of The New York State Department Of Taxation And Finance And Notice Of Response Deadline And Hearing (Claim No. 361, 362, 1942, and 2111) (docket #4231) *continued from August 3, 2006*

a) Response To Debtors' Objection To The Claims Of The New York State Department Of Taxation And Finance (docket #4260)

Status: *Parties request that this matter be continued to November 16, 2006*

6. **["U.S. Airways"]** Reorganized Debtors' Objection To The Claims Of US Airways, Inc. And Notice Of Response Deadline And Hearing (Claim Nos. 2211 And 2212) (docket #4266) *continued from September 7, 2006*

a) Limited Response Of US Airways, Inc. To Reorganized Debtors' Objection To The Claims Of US Airways, Inc. And Notice Of Response Deadline And Hearing (docket #4396)

Status: *Parties are negotiating a settlement and request that this matter be continued to November 16, 2006*

7. **["U.S. Airways, Inc."]** Reorganized Debtors' Objection To Claim Of US Airways, Inc. And Notice Of Response Deadline And Hearing (Claim No. 1137) (docket #4285) *continued from September 7, 2006*

Status: *Parties are negotiating a settlement and request that this matter be continued to November 16, 2006*

8. **["City of Chicago"]** ATA Airlines, Inc.'s Objection To The Claim Of The City Of Chicago (Claim No. 1995) (docket #4282) *continued from September 7, 2006*

Status: *Parties request that this matter be continued to November 16, 2006*

9. **["Charter Air Services, Inc. Tropicana"]** Reorganized Debtors' Objection To Claim Of Charter Air Services Inc. Tropicana And Notice Of Response Deadline And Hearing (Claim No. 1201) (docket #4334) *continued from September 7, 2006*

a) Letter dated September 21, 2006 from Louis T. Perry of Baker & Daniels LLP to Charter Air Services, Inc. c/o Dennis Maiotti (docket #4492)

b) Letter dated September 22, 2006 from Dennis Maiotti on behalf of Charter Air Services, Inc. to Louis T. Perry of Baker & Daniels LLP (docket #4493)

Status: *Going forward*

10. **["Claims Paid Through ACH Settlements"]** Reorganized Debtors' Objection To Claims And Notice Of Response Deadline And Hearing (docket #4363) *continued from September 7, 2006*

Status: *American Airlines has agreed to the disallowance of the claim*

11. **["Class 7 Trade Claims"]** Objection To Class 7 Trade Claims And Notice Of Response Deadline And Hearing (docket #4323) *continued from September 7, 2006*

- a) Notice Of Settlement Of Objection To Class 7 Trade Claims And Notice Of Response Deadline And Hearing As It Relates To Claim Numbers 482 And 2186 Filed By Oracle Corporation (docket #4373)
- b) Withdrawal Of Objection To Class 7 Trade Claims And Notice Of Response Deadline And Hearing (As It Relates To Claim No. 337 Only) (docket #4467)
- c) Withdrawal Of Objection To Claim Numbers 1051 And 1052 Filed By Northwest Airlines, Inc. / Notice Of Settlement (docket #4490)
- d) Withdrawal Of Objection To Claim Number 1024 Filed By Marathon Ashland Petroleum LLC / Notice Of Settlement (docket #4491)

Status: *This matter was continued to October 4, 2006 as to Marathon's claim #1024; Debtors have withdrawn final objection; all matters resolved*

- 12. **["Denver International Airport"]** Reorganized Debtors' Objection To Claim Of Denver International Airport And Notice Of Response Deadline And Hearing (Claim No. 1109) (docket #4291) *continued from September 7, 2006*

Status: *Settled; notice of settlement to be filed; parties request that this matter be continued to November 16, 2006*

- 13. **["National Union Fire Insurance Company"]** Reorganized Debtors' Objection To Claims Of National Union Fire Insurance Company And Notice Of Response Deadline And Hearing (Claim Nos. 1597 and 2268) (docket #4361) *continued from September 7, 2006*

Status: *Parties request that this matter be continued to November 16, 2006*

- 14. **["Port Authority of New Jersey and New York"]** Reorganized Debtors' Objection To Claim Of Port Authority Of New Jersey And New York And Notice Of Response Deadline And Hearing (Claim No. 1984) (docket #4335) *continued from September 7, 2006*

Status: *Parties request that this matter be continued to November 16, 2006*

- 15. **["New York State Department of Taxation"]** Reorganized Debtors' Objection To Claim Of New York State Department of Taxation And Notice Of Response Deadline And Hearing (Claim Nos. 1829 and 2159) (docket #4310) *continued from September 7, 2006*

a) Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4462)

b) Notice Of Deficient Filing (docket #4463)

c) Amended Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4478)

Status: *Parties request that this matter be continued to November 16, 2006*

16. **["Georgia"]** Reorganized Debtors' Objection To Claim Of Georgia Department Of Revenue And Notice Of Response Deadline And Hearing (Claim No. 2024) (docket #4315) *continued from September 7, 2006*

a) Response To Reorganized Debtors' Objection To Claim Of Georgia Department Of Revenue (Claim No. 2024) (docket #4448)

Status: *State of Georgia has filed a withdrawal of claim*

17. **["Compass Advisers"]** First And Final Application Of Compass Advisers, LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses As Investment Banker And Financial Advisor To The Official Committee Of Unsecured Creditors Of ATA Holdings Corp., Et Al. For The Period From November 4, 2004 Through February 28, 2006 And For Other Relief (docket #4078) *continued from June 6, 2006 and August 3, 2006*

a) United States Trustee's Objection To Compass Advisers, LLP's Request For Additional Service Fee (docket #4117)

b) Statement Of The Official Committee Of Unsecured Creditors In Support Of The First And Final Application Of Compass Advisers, LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses As Investment Banker And Financial Advisor To The Official Committee Of Unsecured Creditors Of ATA Holdings Corp., Et Al For The Period From November 4, 2004 Through February 28, 2006 And For Other Relief (docket #4118)

c) Objection Of Reorganized Companies To The Compensation Application Of Compass Advisers LLP (docket #4119)

d) Motion Of Compass Advisers, LLP, That Current Hearing Set On Application For First And Final Allowance Be Changed To A Pretrial

Hearing And That The Provisions Of S.D. Ind. L.R. 16.1 Apply Pursuant To Local Bankruptcy Rule B-7016-1 (docket #4125)

e) Notice Of Settlement And Request For Order Approving Settlement (Compass Advisors, LLC) (docket #4483)

Status: *Hearing to be held this date only if objections filed regarding Notice Of Settlement And Request For Order Approving Settlement (Compass Advisors, LLC) (docket #4483)*

18. **["Compass Advisors"]** First And Final Application Of Compass Advisers, LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses As Investment Banker To The Debtors, ATA Holdings Corp., Et Al., Regarding The Possible Sale Of C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. For The Period From February 4, 2005 Through June 6, 2006 (docket #4385) *continued from September 7, 2006*

a) Notice Of Settlement And Request For Order Approving Settlement (Compass Advisors, LLC) (docket #4483)

Status: *Hearing to be held this date only if objections filed regarding Notice Of Settlement And Request For Order Approving Settlement (Compass Advisors, LLC) (docket #4483)*

## **II. CONTINUED MATTERS – EVIDENTIARY HEARINGS**

19. **["Marion County Treasurer"]** Reorganized Debtors' Objection To The Claim Of Marion County Treasurer And Notice Of Response Deadline And Hearing (Claim No. 803) (docket #4226) *continued from August 3, 2006 and September 7, 2006*

a) Response Of Marion County Treasurer To Reorganized Debtors' Objection To Claim Of Marion County Treasurer (docket #4272)

Status: *Parties have reached agreement; Marion County to withdraw claim*

20. **["City and County of Denver"]** Reorganized Debtors' Objection To Claim Of City And County Of Denver And Notice Of Response Deadline And Hearing (Claim Nos. 87, 2196, 2197 and 2277) (docket #4304) *continued from September 7, 2006*

a) Response To Reorganized Debtors' Objection To Claim Of City And County Of Denver (Claim Nos. 87, 2196, 2197 and 2277) (docket #4445)

Status: *Parties request that this matter be continued to November 16, 2006*

21. **["Michigan Dept. of Treasury"]** Reorganized Debtors' Objection To Claim Of State of Michigan Department of Treasury And Notice Of Response Deadline And Hearing (Claim Nos. 2001 and 2161) (docket #4318) *continued from September 7, 2006*

a) Response Of The State Of Michigan, Department Of Treasury To Debtors' Objection To Its Claims 2001 And 2161 (docket #4365)

Status: *Parties request that this matter be continued to November 16, 2006; Debtors have provided information requested*

### **III. NEXT SCHEDULED HEARING**

The dial-in telephone number for interested parties to participate in the hearing scheduled for October 23, 2006 at 10:30 a.m. EDT (United States Courthouse, Room 107, 121 W. Spring Street, New Albany, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

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Attorneys for the Debtors and  
Debtors-in-Possession

### **CERTIFICATE OF SERVICE**

The undersigned certifies that a copy of the foregoing was served on this 3<sup>rd</sup> day of October, 2006, by electronic mail transmission on all persons listed below:

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Core Group

2002 List

Appearance List

/s/Terry E. Hall