

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
OMNIBUS HEARING ON NOVEMBER 16, 2006 AT 10:30 A.M. EST**

The Reorganized Debtors submit this proposed agenda for the omnibus hearing scheduled for November 16, 2006 at 10:30 a.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately one (1) hour.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

II. CONTINUED MATTERS

1. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006, August 3, 2006, September 7, 2006 and October 4, 2006*
 - a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

Status: Debtors request that this matter be continued to December 5, 2006

2. **["GE Engine and CFM"]** Debtors' Objection To Certain Claims Relating To: (1) CFM56-7 MCPH Service Agreement Filed By GE Engine Services, Inc., And (2) General Terms Agreement Filed By CFM International, Inc. (docket #4178) *continued from August 3, 2006, September 7, 2006 and October 4, 2006*

a) Stipulation Allowing Claims And Setoffs By GE Engine Services, Inc. And CFM International, Inc. (docket #4555)

Status: Order Allowing Claims And Setoffs By GE Engine Services, Inc. And CFM International, Inc. (docket #4557)

3. **["The New York State Department Of Taxation And Finance"]** Reorganized Debtors' Objection To The Claim Of The New York State Department Of Taxation And Finance And Notice Of Response Deadline And Hearing (Claim No. 361, 362, 1942, and 2111) (docket #4231) *continued from August 3, 2006 and October 4, 2006*

a) Response To Debtors' Objection To The Claims Of The New York State Department Of Taxation And Finance (docket #4260)

Status: Debtors request that this matter be continued to December 5, 2006

4. **["U.S. Airways"]** Reorganized Debtors' Objection To The Claims Of US Airways, Inc. And Notice Of Response Deadline And Hearing (Claim Nos. 2211 And 2212) (docket #4266) *continued from September 7, 2006 and October 4, 2006*

a) Limited Response Of US Airways, Inc. To Reorganized Debtors' Objection To The Claims Of US Airways, Inc. And Notice Of Response Deadline And Hearing (docket #4396)

Status: Matters have been resolved; notice of settlement to be filed

5. **["U.S. Airways, Inc."]** Reorganized Debtors' Objection To Claim Of US Airways, Inc. And Notice Of Response Deadline And Hearing (Claim No. 1137) (docket #4285) *continued from September 7, 2006 and October 4, 2006*

Status: Matters have been resolved; notice of settlement to be filed

6. **["City of Chicago"]** ATA Airlines, Inc.'s Objection To The Claim Of The City Of Chicago (Claim No. 1995) (docket #4282) *continued from September 7, 2006 and October 4, 2006*

Status: *Parties agree to extend objection deadline to November 29, 2006 and to continue this matter to December 5, 2006*

7. **["Denver International Airport"]** Reorganized Debtors' Objection To Claim Of Denver International Airport And Notice Of Response Deadline And Hearing (Claim No. 1109) (docket #4291) *continued from September 7, 2006 and October 4, 2006*

Status: *Settlement to be filed per October 4, 2006 hearing; matters are resolved*

8. **["National Union Fire Insurance Company"]** Reorganized Debtors' Objection To Claims Of National Union Fire Insurance Company And Notice Of Response Deadline And Hearing (Claim Nos. 1597 and 2268) (docket #4361) *continued from September 7, 2006 and October 4, 2006*

Status: *Matters have been resolved; notice of settlement to be filed*

9. **["Port Authority of New Jersey and New York"]** Reorganized Debtors' Objection To Claim Of Port Authority Of New Jersey And New York And Notice Of Response Deadline And Hearing (Claim No. 1984) (docket #4335) *continued from September 7, 2006 and October 4, 2006*

Status: *Debtors request that this matter be continued to December 5, 2006*

10. **["New York State Department of Taxation"]** Reorganized Debtors' Objection To Claim Of New York State Department of Taxation And Notice Of Response Deadline And Hearing (Claim Nos. 1829 and 2159) (docket #4310) *continued from September 7, 2006 and October 4, 2006*

a) Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4462)

b) Notice Of Deficient Filing (docket #4463)

c) Amended Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4478)

Status: Debtors request that this matter be continued to December 5, 2006

11. **["Claims Paid Through ACH Settlements"]** Reorganized Debtors' Objection To Claims And Notice Of Response Deadline And Hearing (docket #4363) continued from September 7, 2006 and October 4, 2006

Status: Resolved by AMR's agreement to disallowance of claim

III. CONTINUED MATTERS – EVIDENTIARY HEARINGS

12. **["City and County of Denver"]** Reorganized Debtors' Objection To Claim Of City And County Of Denver And Notice Of Response Deadline And Hearing (Claim Nos. 87, 2196, 2197 and 2277) (docket #4304) continued from September 7, 2006 and October 4, 2006

a) Response To Reorganized Debtors' Objection To Claim Of City And County Of Denver (Claim Nos. 87, 2196, 2197 and 2277) (docket #4445)

Status: Matters have been resolved; stipulation to be filed

13. **["Michigan Dept. of Treasury"]** Reorganized Debtors' Objection To Claim Of State of Michigan Department of Treasury And Notice Of Response Deadline And Hearing (Claim Nos. 2001 and 2161) (docket #4318) continued from September 7, 2006 and October 4, 2006

a) Response Of The State Of Michigan, Department Of Treasury To Debtors' Objection To Its Claims 2001 And 2161 (docket #4365)

Status: Debtors request that this matter be continued to December 5, 2006

14. **["Indiana"]** Reorganized Debtors' Objection To Claims Of Indiana Department Of Revenue And Notice Of Response Deadline And Hearing (Claim Nos. 1967, 2056 and 2200) (docket #4333) continued from September 7, 2006

a) Indiana Department Of Revenue's (IDR) Response To Objection To Claim (docket #4450)

Status: Debtors request that this matter be continued to December 5, 2006 to allow for further negotiations as to claim and objection

15. **["PND Associates"]** Reorganized Debtors' Objection To Claim Of PND Associates And Notice Of Response Deadline And Hearing (Claim No. 378) (docket #4336) *continued from September 7, 2006*

- a) PND Associates' Response (docket #4454)
- b) Withdrawal Of Reorganized Debtors' Objection To Claim Of PND Associates And Notice Of Response Deadline And Hearing (Claim No. 378) (docket #4561)

Status: *Debtors have withdrawn objection*

16. **["Employee/Discrimination Claims"]** Reorganized Debtors' Objection To Certain Employee/Discrimination Claims And Notice Of Response Deadline And Hearing (Claim Nos. 221, 222, 226, 223, 229, 232 and 1391) (docket #4351) *continued from September 7, 2006*

- a) Unsecured Creditors' Response To Reorganized Debtors' Objection To Certain Employee/Discrimination Claims And Notice Of Response Deadline And Hearing (Claim Nos. 221, 222, 226, 223, 229, 232 and 1391) (docket #4458)
- b) Motion To Convert Evidentiary Hearing Scheduled For November 16, 2006 To A Status Conference (docket #4554)

Status: *Order On Motion To Convert Evidentiary Hearing Scheduled For November 16, 2006 To A Status Conference (docket #4558)*

17. **["Personal Injury Claims"]** Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (Claim Nos. 901, 2175, 2099, 2179, 397, 1447, 414, 791, 616, 159, 1538 and 1571) (docket #4352) *continued from September 7, 2006*

- a) Withdrawal Of Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (As It Relates To Claim No. 1538 Only) (docket #4397)
- b) Response Of Edward And Gayla Dockery To Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (docket #4453)

Status: *Debtors request that this matter be continued to December 5, 2006 to allow for further negotiations as to claim and objection*

IV. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for December 5, 2006 at 10:30 a.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

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CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 15th day of November, 2006, by electronic mail transmission on all persons listed below:

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Core Group

2002 List

Appearance List

/s/Terry E. Hall