

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
OMNIBUS HEARING ON DECEMBER 5, 2006 AT 10:30 A.M. EST**

The Reorganized Debtors submit this proposed agenda for the omnibus hearing scheduled for December 5, 2006 at 10:30 a.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately thirty (30) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

II. CONTINUED MATTERS

1. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006, August 3, 2006, September 7, 2006, October 4, 2006 and November 16, 2006*
 - a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

Status: *Parties request that this matter be continued to January 3, 2007*

2. **["The New York State Department Of Taxation And Finance"]** Reorganized Debtors' Objection To The Claim Of The New York State Department Of Taxation And Finance And Notice Of Response Deadline And Hearing (Claim No. 361, 362, 1942, and 2111) (docket #4231) *continued from August 3, 2006, October 4, 2006 and November 16, 2006*

a) Response To Debtors' Objection To The Claims Of The New York State Department Of Taxation And Finance (docket #4260)

Status: *Parties request that this matter be continued to January 3, 2007*

3. **["City of Chicago"]** ATA Airlines, Inc.'s Objection To The Claim Of The City Of Chicago (Claim No. 1995) (docket #4282) *continued from September 7, 2006, October 4, 2006 and November 16, 2006*

Status: *Parties agree to extend objection deadline to December 29, 2006 and to continue this matter to January 3, 2007*

4. **["Port Authority of New Jersey and New York"]** Reorganized Debtors' Objection To Claim Of Port Authority Of New Jersey And New York And Notice Of Response Deadline And Hearing (Claim No. 1984) (docket #4335) *continued from September 7, 2006, October 4, 2006 and November 16, 2006*

Status: *Parties request that this matter be continued to January 3, 2007*

5. **["New York State Department of Taxation"]** Reorganized Debtors' Objection To Claim Of New York State Department of Taxation And Notice Of Response Deadline And Hearing (Claim Nos. 1829 and 2159) (docket #4310) *continued from September 7, 2006, October 4, 2006 and November 16, 2006*

a) Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4462)

b) Notice Of Deficient Filing (docket #4463)

c) Amended Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4478)

Status: *Parties request that this matter be continued to January 3, 2007*

III. CONTINUED MATTERS – EVIDENTIARY HEARINGS

6. **["Michigan Dept. of Treasury"]** Reorganized Debtors' Objection To Claim Of State of Michigan Department of Treasury And Notice Of Response Deadline And Hearing (Claim Nos. 2001 and 2161) (docket #4318) *continued from September 7, 2006, October 4, 2006 and November 16, 2006*

a) Response Of The State Of Michigan, Department Of Treasury To Debtors' Objection To Its Claims 2001 And 2161 (docket #4365)

Status: *Claim has been withdrawn by State of Michigan Department of Treasury*

7. **["Indiana"]** Reorganized Debtors' Objection To Claims Of Indiana Department Of Revenue And Notice Of Response Deadline And Hearing (Claim Nos. 1967, 2056 and 2200) (docket #4333) *continued from September 7, 2006 and November 16, 2006*

a) Indiana Department Of Revenue's (IDR) Response To Objection To Claim (docket #4450)

Status: *Indiana Department of Revenue filed amended claim; Debtors do not object to claim as amended*

8. **["Employee/Discrimination Claims"]** Reorganized Debtors' Objection To Certain Employee/Discrimination Claims And Notice Of Response Deadline And Hearing (Claim Nos. 221, 222, 226, 223, 229, 232 and 1391) (docket #4351) *continued from September 7, 2006 and November 16, 2006*

a) Unsecured Creditors' Response To Reorganized Debtors' Objection To Certain Employee/Discrimination Claims And Notice Of Response Deadline And Hearing (Claim Nos. 221, 222, 226, 223, 229, 232 and 1391) (docket #4458)

b) Motion To Convert Evidentiary Hearing Scheduled For November 16, 2006 To A Status Conference (docket #4554)

Status: *Parties request that this matter be continued to January 3, 2007*

9. **["Personal Injury Claims"]** Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (Claim Nos. 901, 2175, 2099, 2179, 397, 1447, 414, 791, 616, 159, 1538 and 1571) (docket #4352) *continued from September 7, 2006 and November 16, 2006*

a) Withdrawal Of Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (As It Relates To Claim No. 1538 Only) (docket #4397)

b) Response Of Edward And Gayla Dockery To Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (docket #4453)

Status: *Reorganized Debtors request that this matter be continued to January 3, 2007*

IV. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for January 3, 2007 at 1:30 p.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

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CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 4th day of December, 2006, by electronic mail transmission on all persons listed below:

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Core Group

2002 List

Appearance List

/s/Terry E. Hall