

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
OMNIBUS HEARING ON JANUARY 3, 2007 AT 1:30 P.M. EST**

The Reorganized Debtors submit this proposed agenda for the omnibus hearing scheduled for January 3, 2007 at 1:30 p.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately thirty (30) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

II. CONTINUED MATTERS

1. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006, August 3, 2006, September 7, 2006, October 4, 2006, November 16, 2006 and December 5, 2006*
 - a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

Status: Debtors request that this matter be continued to February 8, 2007 to allow parties to continue to negotiate

2. **["The New York State Department Of Taxation And Finance"]** Reorganized Debtors' Objection To The Claim Of The New York State Department Of Taxation And Finance And Notice Of Response Deadline And Hearing (Claim No. 361, 362, 1942, and 2111) (docket #4231) *continued from August 3, 2006, October 4, 2006, November 16, 2006 and December 5, 2006*

a) Response To Debtors' Objection To The Claims Of The New York State Department Of Taxation And Finance (docket #4260)

Status: Debtors request that this matter be continued to February 8, 2007 to allow parties to continue to negotiate

3. **["City of Chicago"]** ATA Airlines, Inc.'s Objection To The Claim Of The City Of Chicago (Claim No. 1995) (docket #4282) *continued from September 7, 2006, October 4, 2006, November 16, 2006 and December 5, 2006*

Status: Parties request that this matter be continued to February 8, 2007 (the objection deadline is extended to January 29, 2007)

4. **["Port Authority of New Jersey and New York"]** Reorganized Debtors' Objection To Claim Of Port Authority Of New Jersey And New York And Notice Of Response Deadline And Hearing (Claim No. 1984) (docket #4335) *continued from September 7, 2006, October 4, 2006, November 16, 2006 and December 5, 2006*

Status: Debtors request that this matter be continued to February 8, 2007 to allow parties to continue to negotiate

5. **["New York State Department of Taxation"]** Reorganized Debtors' Objection To Claim Of New York State Department of Taxation And Notice Of Response Deadline And Hearing (Claim Nos. 1829 and 2159) (docket #4310) *continued from September 7, 2006, October 4, 2006, November 16, 2006 and December 5, 2006*

a) Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4462)

b) Notice Of Deficient Filing (docket #4463)

c) Amended Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4478)

Status: Debtors request that this matter be continued to February 8, 2007 to allow parties to continue to negotiate

III. CONTINUED MATTERS – EVIDENTIARY HEARINGS

6. **["Employee/Discrimination Claims"]** Reorganized Debtors' Objection To Certain Employee/Discrimination Claims And Notice Of Response Deadline And Hearing (Claim Nos. 221, 222, 226, 223, 229, 232 and 1391) (docket #4351) *continued from September 7, 2006, November 16, 2006 and December 5, 2006*

a) Unsecured Creditors' Response To Reorganized Debtors' Objection To Certain Employee/Discrimination Claims And Notice Of Response Deadline And Hearing (Claim Nos. 221, 222, 226, 223, 229, 232 and 1391) (docket #4458)

b) Motion To Convert Evidentiary Hearing Scheduled For November 16, 2006 To A Status Conference (docket #4554)

Status: Debtors request that this matter be continued to February 8, 2007 to allow parties to continue to negotiate

7. **["Personal Injury Claims"]** Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (Claim Nos. 901, 2175, 2099, 2179, 397, 1447, 414, 791, 616, 159, 1538 and 1571) (docket #4352) *continued from September 7, 2006, November 16, 2006 and December 5, 2006*

a) Withdrawal Of Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (As It Relates To Claim No. 1538 Only) (docket #4397)

b) Response Of Edward And Gayla Dockery To Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (docket #4453)

Status: Debtors request that this matter be continued to February 8, 2007 to allow parties to continue to negotiate

IV. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for February 8, 2007 at 9:30 a.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

James M. Carr (#3128-49)
Terry E. Hall (#22041-49)
Stephen A. Claffey (#3233-98)
Jeffrey C. Nelson (#25173-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000

Attorneys for the Debtors and
Debtors-in-Possession

CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 2nd day of January, 2007, by electronic mail transmission on all persons listed below:

U.S. Bankruptcy Court
116 U.S. Courthouse
46 E. Ohio Street
Indianapolis, IN 46204
Fax: 317-229-3801
rhonda_andis@insb.uscourts.gov

U.S. Bankruptcy Court
110 U.S. Courthouse
121 W. Spring St.
New Albany, IN 47150
Fax: 812-542-4541
kristen_goss@insb.uscourts.gov

Office Of The U.S. Trustee
Joe McGonigal
101 W. Ohio St., Ste. 1000
Indianapolis, IN 46204
joe.mcgonigal@usdoj.gov

Core Group

2002 List

Appearance List

/s/Terry E. Hall