

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
)  
ATA Holdings Corp., et al.,<sup>1</sup> ) Case No. 04-19866  
) (Jointly Administered)  
Debtors. )

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
PRETRIAL CONFERENCE ON JANUARY 3, 2007 AT 2:30 P.M. EST**

The Reorganized Debtors submit this proposed agenda for the hearing scheduled for January 3, 2007 at 2:30 p.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately one (1) hour.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-953-6502; passcode 5192255, followed by the pound ("#") key.

**II. PRETRIAL CONFERENCES**

1. **["Aero Quality Sales"]** C8 Airlines, Inc. v. Aero Quality Sales  
(Adversary Proceeding 06-50578)

*Status: Going forward*

2. **["Aircraft Parts"]** C8 Airlines, Inc. v. Aircraft Parts International  
(Adversary Proceeding 06-50580)

*Status: Going forward*

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

3. **["Bill's Auto"]** C8 Airlines, Inc. v. Bill's Auto and Truck (Adversary Proceeding 06-50581)

*Status:* *Going forward*

4. **["Cobus"]** C8 Airlines, Inc. v. Cobus Industries, LP (Adversary Proceeding 06-50584)

- a) Cobus Industries, LP's Response (docket #6)

*Status:* *Going forward*

5. **["Aviation Safeguards"]** ATA Airlines, Inc. v. Aviation Safeguards Inc., et al. (Adversary Proceeding 06-50585)

- a) Aviation Safeguards Inc.'s Answer And Affirmative Defenses To Complaint And Counterclaim (docket #5)

- b) ATA Airlines, Inc.'s Motion To Continue Pretrial Conference (docket #6)

*Status:* *Debtor has filed Motion To Continue Pretrial Conference*

6. **["NCR"]** ATA Airlines, Inc. v. NCR Corporation (Adversary Proceeding 06-50588)

- a) Answer Of Defendant NCR Corporation To Plaintiff's Complaint (docket #7)

- b) Corporate Ownership Disclosure Statement Of Defendant NCR Corporation Pursuant To Fed. R. Bankr. P. 7007.1 (docket #10)

- c) ATA Airlines, Inc.'s Motion To Continue Pretrial Conference (docket #13)

*Status:* *Debtor has filed Motion To Continue Pretrial Conference*

7. **["Embraer"]** C8 Airlines, Inc. v. Embraer Aircraft Customer Services, Inc. (Adversary Proceeding 06-50590)

- a) Answer Of Embraer Aircraft Customer Services, Inc. (docket #5)

*Status:* *Going forward*

8. **["General Mitchell"]** C8 Airlines, Inc. v. General Mitchell International Airport (Adversary Proceeding 06-50591)

a) Answer And Affirmative Defenses To Plaintiff's Complaint To Avoid And Recover Preferential Transfers And Disallow Claims Of Defendant (docket #6)

Status: *Going forward*

9. **["Hamilton Sundstrand"]** C8 Airlines, Inc. v. Hamilton Sundstrand Corporation (Adversary Proceeding 06-50592)

Status: *Answer due January 8, 2007; Debtor requests that this matter be continued to February 8, 2007*

10. **["SBC"]** C8 Airlines, Inc. v. SBC Datacom (Adversary Proceeding 06-50600)

Status: *Answer due January 8, 2007; matter resolved – parties to file notice of settlement*

11. **["Springfield"]** C8 Airlines, Inc. v. Springfield Airport Authority (Adversary Proceeding 06-50604)

a) Springfield Airport Authority's Motion To Continue Pre-Trial Conference (docket #6)

Status: *Defendant has filed Motion To Continue Pretrial Conference*

12. **["Wisconsin Aviation"]** C8 Airlines, Inc. v. Wisconsin Aviation Four Lakes (Adversary Proceeding 06-50605)

Status: *Going forward*

13. **["Worthington Aviation"]** C8 Airlines, Inc. v. Worthington Aviation Parts (Adversary Proceeding 06-50606)

Status: *Going forward*

14. **["Tracer"]** C8 Airlines, Inc. v. Tracer (Adversary Proceeding 06-50609)

Status: *Answer due January 8, 2007; matter resolved – parties to file notice of settlement*

15. ["GE"] ATA Airlines, Inc. v. GE Commercial Aviation Services  
(Adversary Proceeding 06-50612)
- a) Stipulation Resolving Avoidance Claims And Adversary Proceeding  
Against Logistechs, Inc. n/k/a GE Commercial Aviation Services LLC  
(docket #4587)

*Status: Objection deadline January 2, 2007*

16. ["Bar Code"] ATA Airlines, Inc. v. Bar Code Scanning Technologies  
(Adversary Proceeding 06-50613)
- a) Answer To Complaint And Affirmative Defenses (docket #8)
- b) ATA Airlines, Inc.'s Motion To Continue Pretrial Conference (docket  
#9)

*Status: Debtor has filed Motion To Continue Pretrial Conference*

### **III. NEXT SCHEDULED HEARING**

The dial-in telephone number for interested parties to participate in the hearing scheduled for February 8, 2007 at 10:00 a.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-0863; passcode 5165625, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

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Debtors-in-Possession

**CERTIFICATE OF SERVICE**

The undersigned certifies that a copy of the foregoing was served on this 2nd day of January, 2007, by electronic mail transmission on all persons listed below:

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Core Group

2002 List

Appearance List

/s/Louis T. Perry