

Exhibit G

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re: ATA Holdings Corp.,) Debtor.)	Chapter 11 Case No. 04-19866
In re: ATA Airlines, Inc.,) Debtor.)	Chapter 11 Case No. 04-19868
In re: Ambassadair Travel Club, Inc.,) Debtor.)	Chapter 11 Case No. 04-19869
In re: ATA Leisure Corp.,) Debtor.)	Chapter 11 Case No. 04-19870
In re: Amber Travel, Inc.,) Debtor.)	Chapter 11 Case No. 04-19871
In re: American Trans Air Execujet, Inc.,) Debtor.)	Chapter 11 Case No. 04-19872
In re: ATA Cargo, Inc.,) Debtor.)	Chapter 11 Case No. 04-19873
In re: Chicago Express Airlines, Inc.,) Debtor.)	Chapter 11 Case No. 04-19874

**INTERIM ORDER PURSUANT TO SECTIONS 327(e) AND 328(a) OF
THE BANKRUPTCY CODE AND FEDERAL RULE OF BANKRUPTCY PROCEDURE
2014(a) AUTHORIZING THE EMPLOYMENT AND RETENTION OF PAUL,
HASTINGS, JANOFSKY & WALKER LLP
AS SPECIAL LABOR COUNSEL**

Upon the application dated October 26, 2004 (the “**Application**”)¹ of ATA Holdings Corp. and those of its subsidiaries that are debtors and debtors in possession in these proceedings (collectively, the “**Debtors**”), pursuant to sections 327(e) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) for authorization to employ and retain Paul, Hastings, Janofsky & Walker LLP (“**Paul Hastings**”) as special labor counsel for the Debtors, pursuant to the terms set forth in the Application and upon the Affidavit of John J. Gallagher, a partner of Paul Hastings, filed in support of the Application, annexed to the Application as Exhibit A (the “**Gallagher Affidavit**”); and the Court being satisfied, based on the representations made in the Application and the Gallagher Affidavit, that Paul Hastings represents no interest adverse to the Debtors’ estates with respect to the matters upon which it is to be engaged; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Application and the requested relief being a core proceeding the Bankruptcy Court can determine pursuant to 28 U.S.C. § 157(b)(2); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided to the Office of the United States Trustee, those creditors holding secured claims against the Debtors’ estates, and those creditors holding the thirty largest unsecured claims against the Debtors’ estates, and it appearing that no other or further notice need be provided; and the relief requested in the Application being in the best interests of the Debtors and their estates and creditors; and the Court having reviewed the Application and having held a hearing with appearances of parties in interest noted in the transcript thereof (the “**Hearing**”); and the Court having determined that the legal and factual bases set forth in the

¹ Unless otherwise defined herein, each capitalized term shall have the meaning ascribed to it in the Application.

Application and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Application is approved on an interim basis; and it is further

ORDERED that the Debtors are hereby authorized to employ and retain Paul Hastings as special labor counsel in the Debtors' chapter 11 cases, as contemplated by the Application and on the terms provided in the Application and the Gallagher Affidavit; and it is further

ORDERED that Paul Hastings shall be compensated for its services and reimbursed for any related expenses in accordance with Paul Hastings' normal hourly rates and disbursement policies as set forth in the Application (as adjusted from time to time), the Gallagher Affidavit, and in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules for the Southern District of Indiana (the "**Local Rules**"), and any other applicable Orders of this Court; and it is further

ORDERED that Paul Hastings will file fee applications for interim and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in the Debtors' motion pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) to establish procedures for interim monthly compensation and reimbursement of expenses of professionals, filed contemporaneously herewith, Sections 330 and 331 of the Bankruptcy Code, any applicable Bankruptcy Rules, the Local Rules, and any orders of this Court; and it is further

ORDERED that to the extent that there may be any inconsistency between the terms of the Application and this Order, the terms of this Order shall govern; and it is further

ORDERED that a copy of this Order and the Application shall be served upon (i) the Office of the United States Trustee, (ii) those creditors holding secured claims against the Debtors' estates, and (iii) those creditors holding the thirty largest unsecured claims against the Debtors' estates, by hand delivery or deposit with an overnight delivery service within three business days after entry hereof; and it is further

ORDERED that objections to the Debtors' retention of Paul Hastings on a permanent basis shall be filed with the Court with a copy to Chambers, together with proof of service thereof, and served upon (i) Baker & Daniels, 300 North Meridian Street, Suite 2700, Indianapolis, Indiana, 46204, Attn: James M. Carr, Esq.; (ii) Paul, Hastings, Janofsky & Walker LLP, 1299 Pennsylvania Avenue, N.W., Tenth Floor, Washington, D.C. 20004, Attn: John J. Gallagher, Esq.; (iii) Ponader & Associates LLP, 5241 N. Meridian Street, Indianapolis, Indiana 46204, Attn: Wendy W. Ponader, Esq.; and (iv) the Office of the United States Trustee, 101 West Ohio Street, Suite 1000, Indianapolis, Indiana 46204, Attn: _____, so as to be received no later than three business days before the hearing date set forth below; and it is further

ORDERED that any objections to the proposed retention must be filed with the Court in accordance with General Order 03-10 (available at www.insb.uscourts.gov); and it is further

ORDERED that in the event an objection is timely served and filed in accordance with this Order, there shall be a hearing held on _____ at _____ to consider such objection, and pending entry of an order following the conclusion of said hearing, Paul Hastings shall continue as special labor counsel for the Debtors on an interim basis in accordance with this Order; and it is further

ORDERED that if no objections are timely filed and served as set forth herein, the Debtors shall, on or after the objection deadline, submit to the Court a final order substantially in the form of this Order, which Order shall be submitted and may be entered with no further notice or opportunity to be heard afforded to any party.

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Requested by:

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Distribution:

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Thirty Largest Unsecured Creditors