

Revised Exhibit "E"

During the Fourth Extended Period, the Debtors are required to maintain:

- (i) Available Cash on any day in an amount not less than \$29,815,904 (the amount of Available Cash on the Petition Date); and
- (ii) at least 80% of the Available Cash amount forecasted at each week end in the Debtors' thirteen-week cash forecast dated November 22, 2004, as follows:

Week Ending	Available Cash	80% of Available Cash
11/26/04	\$44,858,622	\$35,886,898
12/3/04	\$50,030,139	\$40,024,111

For the avoidance of doubt, if at any time during the Fourth Extended Period, the Debtors' Available Cash falls below \$29,815,904 at the end of any day, it shall constitute an Event of Default under the Interim Order.