

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
OMNIBUS HEARING ON FEBRUARY 8, 2007 AT 9:30 A.M. EST**

The Reorganized Debtors submit this proposed agenda for the omnibus hearing scheduled for February 8, 2007 at 9:30 a.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately thirty (30) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

II. NEW MATTER

1. **["Vincent Tribo"] Motion For Relief From Stay (docket #4610)**
 - a) Objection To Motion For Relief From Stay (docket #4628)

Status: *Parties agree to continue this matter to March 8, 2007*

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

III. CONTINUED MATTERS

2. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006, August 3, 2006, September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006 and January 3, 2007*

a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

Status: *Parties request that this matter be continued to March 8, 2007*

3. **["The New York State Department Of Taxation And Finance"]** Reorganized Debtors' Objection To The Claim Of The New York State Department Of Taxation And Finance And Notice Of Response Deadline And Hearing (Claim No. 361, 362, 1942, and 2111) (docket #4231) *continued from August 3, 2006, October 4, 2006, November 16, 2006, December 5, 2006 and January 3, 2007*

a) Response To Debtors' Objection To The Claims Of The New York State Department Of Taxation And Finance (docket #4260)

Status: *Debtors request that this matter be continued to March 8, 2007*

4. **["City of Chicago"]** ATA Airlines, Inc.'s Objection To The Claim Of The City Of Chicago (Claim No. 1995) (docket #4282) *continued from September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006 and January 3, 2007*

Status: *Objection deadline has been extended to February 15, 2007*

5. **["Port Authority of New Jersey and New York"]** Reorganized Debtors' Objection To Claim Of Port Authority Of New Jersey And New York And Notice Of Response Deadline And Hearing (Claim No. 1984) (docket #4335) *continued from September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006 and January 3, 2007*

Status: *Parties request that this matter be continued to March 8, 2007*

6. **["New York State Department of Taxation"]** Reorganized Debtors' Objection To Claim Of New York State Department of Taxation And Notice Of Response Deadline And Hearing (Claim Nos. 1829 and 2159) (docket #4310) *continued from September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006 and January 3, 2007*

a) Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4462)

b) Notice Of Deficient Filing (docket #4463)

c) Amended Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4478)

Status: *Debtors request that this matter be continued to March 8, 2007*

IV. CONTINUED MATTERS – EVIDENTIARY HEARINGS

7. **["Employee/Discrimination Claims"]** Reorganized Debtors' Objection To Certain Employee/Discrimination Claims And Notice Of Response Deadline And Hearing (Claim Nos. 221, 222, 226, 223, 229, 232 and 1391) (docket #4351) *continued from September 7, 2006, November 16, 2006, December 5, 2006 and January 3, 2007*

a) Unsecured Creditors' Response To Reorganized Debtors' Objection To Certain Employee/Discrimination Claims And Notice Of Response Deadline And Hearing (Claim Nos. 221, 222, 226, 223, 229, 232 and 1391) (docket #4458)

b) Motion To Convert Evidentiary Hearing Scheduled For November 16, 2006 To A Status Conference (docket #4554)

Status: *Parties have reached agreement to settle and are drafting settlement agreement*

8. **["Personal Injury Claims"]** Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (Claim Nos. 901, 2175, 2099, 2179, 397, 1447, 414, 791, 616, 159, 1538 and 1571) (docket #4352) *continued from September 7, 2006, November 16, 2006, December 5, 2006 and January 3, 2007*

a) Withdrawal Of Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (As It Relates To Claim No. 1538 Only) (docket #4397)

b) Response Of Edward And Gayla Dockery To Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (docket #4453)

Status: *Debtors request that this matter be continued to March 8, 2007*

V. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for March 8, 2007 at 9:30 a.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

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CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 7th day of February, 2007, by electronic mail transmission on all persons listed below:

Office Of The U.S. Trustee
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Core Group

2002 List (Post-Confirmation)

Appearance List (Post-Confirmation)

Affected parties

/s/Terry E. Hall