

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
PRETRIAL CONFERENCE ON FEBRUARY 8, 2007 AT 10:00 A.M. EST**

The Reorganized Debtors submit this proposed agenda for the hearing scheduled for February 8, 2007 at 10:00 a.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately one (1) hour.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-0863; passcode 5165625, followed by the pound ("#") key.

II. PRETRIAL CONFERENCES – CONTINUED MATTERS

1. **["Hamilton Sundstrand"]** C8 Airlines, Inc. v. Hamilton Sundstrand Corporation (Adversary Proceeding 06-50592) *continued from January 3, 2007*

a) Answer And Affirmative Defenses (docket #6)

Status: *Going forward*

2. **["Wisconsin Aviation"]** C8 Airlines, Inc. v. Wisconsin Aviation Four Lakes (Adversary Proceeding 06-50605) *continued from January 3, 2007*

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

Status: *Going forward*

3. **["Springfield"]** C8 Airlines, Inc. v. Springfield Airport Authority (Adversary Proceeding 06-50604) *continued from January 3, 2007*
 - a) Answer To Plaintiff's Complaint Under §§ 502, 546, 547, And 550 Of The Bankruptcy Code To Avoid And Recover Preferential Transfers And Disallow Claims Of Defendant (docket #7)

Status: *Going forward*

III. PRETRIAL CONFERENCES – NEW MATTERS

4. **["Federal Express"]** C8 Airlines, Inc. v. Federal Express (Adversary Proceeding 06-50573) [PONADER]

Status: *Going forward*

5. **["IKON"]** C8 Airlines, Inc. v. IKON Office Solutions (Adversary Proceeding 06-50574) [PONADER]
 - a) Answer Of Ikon Office Solutions, Inc. To The Amended Complaint Under §§ 502, 546, 547 And 550 Of The Bankruptcy Code To Avoid And Recover Preferential Transfers And To Disallow Claims Of Defendant (docket #13)

Status: *Going forward*

6. **["Pepsi"]** C8 Airlines, Inc. v. Pepsi Americas (Adversary Proceeding 06-50575) [PONADER]
 - a) PepsiAmericas, Inc.'s Answer And Affirmative Defenses To Amended Complaint Under §§ 502, 546 547 And 550 Of The Bankruptcy Code To Avoid And Recover Preferential Transfers And Disallow Claims Of Defendant (docket #14)

Status: *Going forward*

7. **["Unicare"]** C8 Airlines, Inc. v. Unicare (Adversary Proceeding 06-50576) [PONADER]
 - a) Answer To Amended Complaint Under §§ 502, 546, 547, And 550 Of The Bankruptcy Code To Avoid And Recover Preferential Transfers And Disallow Claims Of Defendant (docket #16)

Status:

8. **["Airport Aviation"]** ATA Airlines, Inc. v. Airport Aviation Services, Inc. (Adversary Proceeding 06-50582)

Status: *Settled*

9. **["Aviation Safeguards"]** ATA Airlines, Inc. v. Aviation Safeguards Inc., et al. (Adversary Proceeding 06-50585)

a) Aviation Safeguards Inc.'s Answer And Affirmative Defenses To Complaint And Counterclaim (docket #5)

Status: *Going forward*

10. **["Ground Motive"]** ATA Airlines, Inc. v. Ground Motive Dependable Airline Services, Inc. (Adversary Proceeding 06-50587)

a) Answer To Complaint (docket #10)

b) Motion Requesting Telephone Appearance For Court Hearing (docket #11)

Status: *Going forward*

11. **["NCR"]** ATA Airlines, Inc. v. NCR Corporation (Adversary Proceeding 06-50588)

a) Answer Of Defendant NCR Corporation To Plaintiff's Complaint (docket #7)

b) Corporate Ownership Disclosure Statement Of Defendant NCR Corporation Pursuant To Fed. R. Bankr. P. 7007.1 (docket #10)

Status: *Going forward*

12. **["Valley Oil"]** ATA Airlines, Inc. v. Valley Oil Company (Adversary Proceeding 06-50611)

Status: *Debtor requests that this matter be continued to March 8, 2007*

13. **["Bar Code"]** ATA Airlines, Inc. v. Bar Code Scanning Technologies (Adversary Proceeding 06-50613)

a) Answer To Complaint And Affirmative Defenses (docket #8)

Status: *Going forward*

14. **["AAR"]** C8 Airlines, Inc. v. AAR Distribution, Inc. (Adversary Proceeding 06-50577)

a) Notice Of Dismissal With Prejudice (docket #11)

Status: *Matter settled; Notice Of Dismissal With Prejudice filed*

15. **["Aircraft Services"]** C8 Airlines, Inc. v. Aircraft Services International, Inc. (Adversary Proceeding 06-50579)

a) Motion To Continue Pretrial Conference (docket #14)

Status: *Answer due February 23, 2007 (docket #13)*

Debtor requests that this matter be continued to March 8, 2007

16. **["CMS"]** C8 Airlines, Inc. v. CMS Solutions (Adversary Proceeding 06-50583)

a) Consensual Motion For Enlargement Of Time To Answer Or Otherwise Respond To Complaint (docket #14)

Status: *Defendant has requested enlargement of time to March 4, 2007 to respond to Complaint*

Debtor requests that this matter be continued to March 8, 2007

17. **["Radisson"]** C8 Airlines, Inc. v. Radisson Indianapolis Airport (Adversary Proceeding 06-50597)

Status: *Debtor requests that this matter be continued to March 8, 2007*

18. **["Reliance Standard"]** C8 Airlines, Inc. v. Reliance Standard Life Insurance Company (Adversary Proceeding 06-50599)

Status: *Answer due February 15, 2007 (docket #11)*

Debtor requests that this matter be continued to March 8, 2007

19. **["Signature Flight - Midway"]** C8 Airlines, Inc. v. Signature Flight – Midway (Adversary Proceeding 06-50601)

a) Motion To Continue Pretrial Conference (docket #11)

Status: Answer due February 23, 2007 (docket #10)

Debtor requests that this matter be continued to March 8, 2007

20. **["Signature Flight - DSM"]** C8 Airlines, Inc. v. Signature Flight Support – DSM (Adversary Proceeding 06-50602)

a) Motion To Continue Pretrial Conference (docket #11)

Status: Answer due February 23, 2007 (docket #10)

Debtor requests that this matter be continued to March 8, 2007

21. **["Wright Bros."]** C8 Airlines, Inc. v. Wright Bros. Aero, Inc. (Adversary Proceeding 06-50607)

a) Motion To Continue Pretrial Conference (docket #11)

Status: Answer due February 15, 2007 (docket #10)

Debtor requests that this matter be continued to March 8, 2007

22. **["Epic"]** C8 Airlines, Inc. v. Epic Aviation (Adversary Proceeding 06-50614)

a) Motion To Continue Pretrial Conference (docket #13)

Status: Answer due February 20, 2007 (docket #12)

Debtor requests that this matter be continued to March 8, 2007

Respectfully submitted,

BAKER & DANIELS LLP

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CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served by electronic mail transmission, facsimile transmission, or first class United States mail, postage prepaid, on the 7th day of February, 2007, upon all persons listed below:

Office Of The U.S. Trustee
Joe McGonigal
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Indianapolis, IN 46204
joe.mcgonigal@usdoj.gov

Affected parties

/s/Louis T. Perry