SO ORDERED: February 12, 2007.



mr. U. W

Basil H. Lorch III United States Bankruptcy Judge

#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

)

)

IN RE:

ATA HOLDINGS CORP., et al.,<sup>1</sup>

Debtors and Reorganized Debtors.

Case No. 04-19866-BHL-11 (Jointly Administered)

#### ORDER RESOLVING DEBTORS' THIRD OBJECTION TO CERTAIN CLAIMS RELATING TO AIRCRAFT AND ENGINE LEASES

This cause comes before the Court on the "Debtors' Third Objection To Certain

Claims Relating To Aircraft And Engine Leases" (the "Third Objection") (CM/ECF

Docket No. 3090) filed by ATA Holdings Corp., et al. (collectively, the "Debtors"). In

the Third Objection, the Debtors objected to certain claims relating to the Debtors'

aircraft and engine leases. Each party named in the Third Objection responded thereto

<sup>&</sup>lt;sup>1</sup> The Debtors are ATA Holdings Corp. (04-19866); ATA Airlines, Inc. (04-19868); Ambassadair Travel Club, Inc. (04-19869); ATA Leisure Corp. (04-19870); Amber Travel, Inc. (04-19871); American Trans Air ExecuJet, Inc. (04-19872); ATA Cargo, Inc. (04-19873); and C8 Airlines, Inc., f/k/a Chicago Express Airlines, Inc. (04-19874).

with the exception of Beal Capital Markets, Inc. as to claim number 877 and Beal Savings Bank as to claim number 878.

The Court, having considered the relief requested in the Third Objection and being duly advised of the premises, finds that the Third Objection should be sustained and granted as to claim numbers 877 and 878. The Court further finds that the Third Objection should be denied and overruled as moot as to the remaining claims given that all of the remaining claims listed in the Third Objection have been resolved pursuant to stipulations already approved by the Court or entered into by a Debtor post-confirmation.

IT IS THEREFORE CONSIDERED AND ORDERED that the Third Objection hereby is and shall be sustained and granted as to claim numbers 877 and 878.

IT IS THEREFORE FURTHER CONSIDERED AND ORDERED that the Third Objection hereby is and shall be denied and overruled as moot due to the resolution of claim numbers 863, 864, 928, 929, 930, 931, 932, 934, 935, 937, 956, 968, 969, 970, 971, 972, 973, 974, 975, 976, 979, 980, 981, 982, 983, 984, 985, 986, 987, 988, 991, 1003, 1004, 1005, 1006, 1007, 1008, 1012, 1013, 1014, 1015, 1016, 1017, 1022, 1107, 1108, 1189, 1203, 1204, 1244, 1245, 1358, 1797, 1798, 1799, 1800, 1801, 1802, 1803, 1804, 1805, 1806, 1807, 1808, 1809, 1810, and 1859 pursuant to stipulations and court orders more fully described in **Exhibit A**.

###

2

Submitted by:

Co-Counsel for the Debtors Michael P. O'Neil Jeffrey J. Graham Sommer Barnard PC One Indiana Square, Suite 3500 Indianapolis, IN 46204 Telephone: (317) 713-3500 Facsimile: (317) 713-3699 www.sommerbarnard.com

465044

Claim Number		Docket No. of <u>Stipulation</u>	Docket No. of Order Approving <u>Stipulation</u>
1859	Betaco	3501	3584
	A F Leasing Ltd., successor in		
	interest to First American National		
863	Bank	3835	3928
	A F Leasing Ltd., successor in		
	interest to First American National		
	Bank	3835	
	AFS Investments XII, Inc.	3941	4140
	AFS Investments XII, Inc.	3941	4140
	AFS Investments XII, Inc.	3941	4140
	AFS Investments XII, Inc.	3941	4140
	AFS Investments XII, Inc.	3941	4140
	AFS Investments XII, Inc.	3941	4140
	AFS Investments XLI, Inc.	3941	4140
	AFS Investments XLI, LLC	3941	4140
	AFS Investments XLI, LLC	3941	
	AFS Investments XLI, LLC	3941	4140
	AFS Investments XLI, LLC	3941	4140
	AFS Investments XLI, LLC	3941	4140
986	AFS Investments XLI, LLC	3941	4140
931	General Electric Capital Corporation	3941	4140
968	General Electric Capital Corporation	3941	4140
969	General Electric Capital Corporation	3941	4140
970	General Electric Capital Corporation	3941	4140
971	General Electric Capital Corporation	3941	4140
972	General Electric Capital Corporation	3941	4140
974	General Electric Capital Corporation	3941	4140
975	General Electric Capital Corporation	3941	4140
976	General Electric Capital Corporation	3941	4140
	Wells Fargo Bank Northwest, NA	3941	4140
	Wells Fargo Bank Northwest, NA	3941	4140
	Wells Fargo Bank Northwest, NA	3941	4140
	Wells Fargo Bank Northwest, NA	3941	4140
	Wells Fargo Bank Northwest, NA	3941	4140
	Wells Fargo Bank Northwest, NA	3941	4140
	Wells Fargo Bank Northwest, NA	3941	4140
	Wells Fargo Bank Northwest, NA	3941	4140
	Wilmington Trust Company	3941	4140
	Wilmington Trust Company	3941	4140

# Order Resolving Third Omnibus Objection To Claims

### Exhibit A

#### Docket No. of Docket No. of Order Approving Stipulation **Claim Number** Claimant Stipulation 1014 Wilmington Trust Company 3941 4140 4140 1015 Wilmington Trust Company 3941 4140 1016 Wilmington Trust Company 3941 4140 1017 Wilmington Trust Company 3941 932 Windy City Holdings, Inc. 3941 4140 973 Windy City Holdings, Inc. 4140 3941 928 General Electric Capital Corporation 3941 4140 929 General Electric Capital Corporation 3941 4140 930 General Electric Capital Corporation 4140 3941 956 Debis Financial Services, Inc. 4093 3986 1244 Wilmington Trust Company 3987 4094 1245 Wilmington Trust Company 4094 3987 1797 Wilmington Trust Company 4094 3987 1798 Wilmington Trust Company 4094 3987 1799 Wilmington Trust Company 3987 4094 1800 Wilmington Trust Company 4094 3987 1801 Wilmington Trust Company 4094 3987 1802 Wilmington Trust Company 3987 4094 1803 Wilmington Trust Company 4094 3987 1804 Wilmington Trust Company 4094 3987 1805 Wilmington Trust Company 3987 4094 1806 Wilmington Trust Company 4094 3987 1807 Wilmington Trust Company 4094 3987 1808 Wilmington Trust Company 3987 4094 1809 Wilmington Trust Company 3987 4094 1810 Wilmington Trust Company 3987 4094 1107 The Provident Bank 4443 N/A 1108 The Provident Bank 4443 N/A 1358 Wells Fargo Bank Northwest, NA 4447 N/A 1203 Wells Fargo Bank Northwest, NA N/A 4505 1204 Wells Fargo Bank Northwest, NA 4505 N/A 1189 Wells Fargo Bank Northwest, NA 4632 N/A

## **Order Resolving Third Omnibus Objection To Claims**

464555