

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., <sup>1</sup>	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
OMNIBUS HEARING ON MARCH 8, 2007 AT 9:30 A.M. EST**

The Reorganized Debtors submit this proposed agenda for the omnibus hearing scheduled for March 8, 2007 at 9:30 a.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately fifteen (15) minutes.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

**II. CONTINUED MATTERS**

1. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006, August 3, 2006, September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007 and February 8, 2007*
  - a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

Status: *Parties are in settlement discussion and request that this matter be continued to April 4, 2007*

2. **["The New York State Department Of Taxation And Finance"]** Reorganized Debtors' Objection To The Claim Of The New York State Department Of Taxation And Finance And Notice Of Response Deadline And Hearing (Claim No. 361, 362, 1942, and 2111) (docket #4231) *continued from August 3, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007 and February 8, 2007*

a) Response To Debtors' Objection To The Claims Of The New York State Department Of Taxation And Finance (docket #4260)

Status: *Parties request that this matter be continued to April 4, 2007*

3. **["City of Chicago"]** ATA Airlines, Inc.'s Objection To The Claim Of The City Of Chicago (Claim No. 1995) (docket #4282) *continued from September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007 and February 8, 2007*

Status: *Objection deadline extended to March 15, 2007*

*Parties are in settlement discussion and request that this matter be continued to April 4, 2007*

4. **["Port Authority of New Jersey and New York"]** Reorganized Debtors' Objection To Claim Of Port Authority Of New Jersey And New York And Notice Of Response Deadline And Hearing (Claim No. 1984) (docket #4335) *continued from September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007 and February 8, 2007*

Status: *Parties have reached agreement and will be filing notice of settlement*

5. **["New York State Department of Taxation"]** Reorganized Debtors' Objection To Claim Of New York State Department of Taxation And Notice Of Response Deadline And Hearing (Claim Nos. 1829 and 2159) (docket #4310) *continued from September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007 and February 8, 2007*

a) Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4462)

b) Notice Of Deficient Filing (docket #4463)

c) Amended Response To Debtors' Objection To Claims 1829 And 2159  
Filed By The New York State Department Of Taxation And Finance  
(docket #4478)

Status: *Parties request that this matter be continued to April 4, 2007*

6. **["Vincent Tribo"]** Motion For Relief From Stay (docket #4610)  
*continued from February 8, 2007*

a) Objection To Motion For Relief From Stay (docket #4628)

Status: *Going forward*

### **III. CONTINUED MATTERS – EVIDENTIARY HEARINGS**

7. **["Personal Injury Claims"]** Reorganized Debtors' Objection To Certain  
Personal Injury Claims And Notice Of Response Deadline And Hearing  
(Claim Nos. 901, 2175, 2099, 2179, 397, 1447, 414, 791, 616, 159, 1538  
and 1571) (docket #4352) *continued from September 7, 2006, November  
16, 2006, December 5, 2006, January 3, 2007 and February 8, 2007*

a) Withdrawal Of Reorganized Debtors' Objection To Certain Personal  
Injury Claims And Notice Of Response Deadline And Hearing (As It  
Relates To Claim No. 1538 Only) (docket #4397)

b) Response Of Edward And Gayla Dockery To Reorganized Debtors'  
Objection To Certain Personal Injury Claims And Notice Of Response  
Deadline And Hearing (docket #4453)

Status: *Parties request that this matter be continued to April 4, 2007*

### **IV. NEXT SCHEDULED HEARING**

The dial-in telephone number for interested parties to participate in the hearing  
scheduled for April 4, 2007 at 2:30 p.m. EDT (United States Courthouse, Room 310, 46 E. Ohio  
Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed  
by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

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Attorneys for the Debtors and  
Debtors-in-Possession

**CERTIFICATE OF SERVICE**

The undersigned certifies that a copy of the foregoing was served on this 7<sup>th</sup> day of March, 2007, by electronic mail transmission on all persons listed below:

Office Of The U.S. Trustee  
Joe McGonigal  
101 W. Ohio St., Ste. 1000  
Indianapolis, IN 46204  
*joe.mcgonigal@usdoj.gov*

Core Group

2002 List (Post-Confirmation)

Appearance List (Post-Confirmation)

Affected parties

/s/Terry E. Hall