UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS INDIANA

In re:)	
)	
ATA Holdings Corp., et al.,)	Case No. 04-19866-BHL-11
)	Jointly Administered
Debtors)	

A Joint Motion for Compromise Resolving Avoidance Claims and Adversary Proceeding Commenced by C8 Airlines, Inc., f/k/a Chicago Express, Inc., Against PepsiAmericas, Inc. on 3/23/07.

Re: Adversary No. 06-50575; The Debtors and Pepsi have reached an agreement that Pepsi will pay the Debtors the sum of \$750.00 in full and final settlement of, inter alia the Adversary Proceeding.

NOTICE IS HEREBY GIVEN that any objections to the relief requested in the above document must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party, the Core Group, the 2002 List and the Appearance List on or before April 16, 2007.

If no objections are filed, the Court may enter an appropriate order granting the relief requested and such other related relief as may be required without conducting an actual hearing.

The original of the document and the Motion are on file with the Clerk's Office and are available for inspection upon request. A copy of the Motion may also be viewed on the "docket" at www.bmccorp.net (select ATA case).

Dated: March 26, 2007

Kevin P. Dempsey Clerk, United States Bankruptcy Court

Dist: Core Group 2002 List Appearance

Doc. #4686