

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., <sup>1</sup>	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
OMNIBUS HEARING ON APRIL 4, 2007 AT 2:30 P.M. EDT**

The Reorganized Debtors submit this proposed agenda for the omnibus hearing scheduled for April 4, 2007 at 2:30 p.m. EDT (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately fifteen (15) minutes.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

**II. CONTINUED MATTERS**

1. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006, August 3, 2006, September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007 and March 8, 2007*
  - a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

Status: Parties request that this matter be continued to May 14, 2007

2. **["The New York State Department Of Taxation And Finance"]** Reorganized Debtors' Objection To The Claim Of The New York State Department Of Taxation And Finance And Notice Of Response Deadline And Hearing (Claim No. 361, 362, 1942, and 2111) (docket #4231) *continued from August 3, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007 and March 8, 2007*

a) Response To Debtors' Objection To The Claims Of The New York State Department Of Taxation And Finance (docket #4260)

Status: Parties request that this matter be continued to May 14, 2007

3. **["City of Chicago"]** ATA Airlines, Inc.'s Objection To The Claim Of The City Of Chicago (Claim No. 1995) (docket #4282) *continued from September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007 and March 8, 2007*

Status: Parties request that this matter be continued to May 14, 2007

*City of Chicago's response deadline is extended to April 13, 2007*

4. **["New York State Department of Taxation"]** Reorganized Debtors' Objection To Claim Of New York State Department of Taxation And Notice Of Response Deadline And Hearing (Claim Nos. 1829 and 2159) (docket #4310) *continued from September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007 and March 8, 2007*

a) Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4462)

b) Notice Of Deficient Filing (docket #4463)

c) Amended Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4478)

Status: Parties request that this matter be continued to May 14, 2007

5. **["Vincent Tribo"]** Motion For Relief From Stay (docket #4610) *continued from February 8, 2007 and March 8, 2007*

- a) Objection To Motion For Relief From Stay (docket #4628)
- b) Amended Motion To Vacate Permanent Injunction (docket #4695)
  - (1) Notice Of Deficient Filing (docket #4696)

Status: *Going forward*

### **III. CONTINUED MATTER – EVIDENTIARY HEARING**

- 6. **["Personal Injury Claims"]** Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (Claim Nos. 901, 2175, 2099, 2179, 397, 1447, 414, 791, 616, 159, 1538 and 1571) (docket #4352) *continued from September 7, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007 and March 8, 2007*
  - a) Withdrawal Of Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (As It Relates To Claim No. 1538 Only) (docket #4397)
  - b) Response Of Edward And Gayla Dockery To Reorganized Debtors' Objection To Certain Personal Injury Claims And Notice Of Response Deadline And Hearing (docket #4453)

Status: *Parties request that this matter be continued to May 14, 2007*

### **IV. NEXT SCHEDULED HEARING**

The dial-in telephone number for interested parties to participate in the hearing scheduled for May 14, 2007 at 10:30 a.m. EDT (United States Courthouse, Room 107, 121 W. Spring Street, New Albany, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

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Attorneys for the Debtors and  
Debtors-in-Possession

**CERTIFICATE OF SERVICE**

The undersigned certifies that a copy of the foregoing was served on this 3<sup>rd</sup> day of April, 2007, by electronic mail transmission on all persons listed below:

Office Of The U.S. Trustee  
Joe McGonigal  
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Indianapolis, IN 46204  
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Core Group

2002 List (Post-Confirmation)

Appearance List (Post-Confirmation)

Affected parties

/s/Terry E. Hall