

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
PRETRIAL CONFERENCE ON APRIL 4, 2007 AT 2:30 P.M. EDT**

The Reorganized Debtors submit this proposed agenda for the hearing scheduled for April 4, 2007 at 2:30 p.m. EDT (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately fifteen (15) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

II. PRETRIAL CONFERENCES – CONTINUED MATTERS

1. **["Valley Oil"]** ATA Airlines, Inc. v. Valley Oil Company (Adversary Proceeding 06-50611) *continued from February 8, 2007 and March 8, 2007*

- a) Notice Of Settlement (docket #12)
- b) Amended Notice Of Settlement (docket #13)

Status: *Matter settled*

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

2. **["Aircraft Services"]** C8 Airlines, Inc. v. Aircraft Services International, Inc. (Adversary Proceeding 06-50579) *continued from February 8, 2007 and March 8, 2007*

Status: *Answer due April 23, 2007*

3. **["Radisson"]** C8 Airlines, Inc. v. Radisson Indianapolis Airport (Adversary Proceeding 06-50597) *continued from February 8, 2007 and March 8, 2007*

Status: *Parties request that this matter be continued to May 14, 2007*

4. **["Signature Flight - Midway"]** C8 Airlines, Inc. v. Signature Flight – Midway (Adversary Proceeding 06-50601) *continued from February 8, 2007 and March 8, 2007*

Status: *Answer due April 23, 2007*

5. **["Signature Flight - DSM"]** C8 Airlines, Inc. v. Signature Flight Support – DSM (Adversary Proceeding 06-50602) *continued from February 8, 2007 and March 8, 2007*

Status: *Answer due April 23, 2007*

6. **["Embraer"]** C8 Airlines, Inc. v. Embraer Aircraft Maintenance, Inc. (Adversary Proceeding 06-50590) *continued from January 3, 2007 and March 8, 2007*

- a) Amended Complaint (docket #12)
- b) Defendant's Motion To Strike Amended Complaint (docket #16)
- c) Defendant's Amended Motion To Strike Amended Complaint (docket #17)
- d) C8 Airlines, Inc. f/k/a Chicago Express's Response To Defendant's Amended Motion To Strike Amended Complaint (docket #18)
- e) Motion For Leave To File Second Amended Complaint (docket #19)
- f) Defendant's Brief In Opposition To Motion For Leave To File Amended Complaint (docket #22)

Status: *Continued pending outcome of above pleadings*

III. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for May 14, 2007 at 10:30 a.m. EDT (United States Courthouse, Room 107, 121 W. Spring Street, New Albany, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Louis T. Perry

James M. Carr (#3128-49)
Terry E. Hall (#22041-49)
Stephen A. Claffey (#3233-98)
Jeffrey C. Nelson (#25173-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000

Attorneys for the Debtors and
Debtors-in-Possession

CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served by electronic mail transmission, facsimile transmission, or first class United States mail, postage prepaid, on the 3rd day of April, 2007, upon all persons listed below:

Office Of The U.S. Trustee
Joe McGonigal
101 W. Ohio St., Ste. 1000
Indianapolis, IN 46204
joe.mcgonigal@usdoj.gov

Affected parties

/s/Louis T. Perry