United States Bankruptcy Court Southern District of Indiana

IN RE:)		
)		
ATA Holdings Corp, et al)	CASE NO.	04-19866-BHL-11
)		
DEBTOR(S))		

NOTICE

A(n) Joint Motion for Compromise Resolving Avoidance Claims and Adversary Proceeding was filed with the Clerk of this Court on 4/10/07 by Debtors.

Re: Adversary No. 06-50576, C8 Airlines, Inc. vs. UniCare; Plaintiff seeks to avoid and recover the sum of \$10,356.60 in alleged preferential transfers made by C8 to UniCare during the ninety (90) days before the filing of the Petition. After extensive negotiations, the Debtors and UniCare have reached an agreement that UniCare will pay the Debtors the sum of \$2,500.00 in full and final settlement.

NOTICE IS HEREBY GIVEN that any objections to the relief requested in the above document must be filed in writing in accordance with Local Rule S.D.Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party within twenty (20) days after the date of this notice.

If no objections are filed, the Court may enter an appropriate order granting the relief requested and such other related relief as may be required without conducting an actual hearing.

The original of the document is on file with the Clerk's Office and is available for inspection upon request.

DATED: April 11, 2007 Kevin P. Dempsey

U.S. BANKRUPTCY COURT

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