

SO ORDERED: April 26, 2007.

Basil H. Lorch III

United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

In re:)	Chapter 11
ATA Holdings Corp., et al., ¹)	Case No. 04-19866-BHL-11 (Jointly Administered)
Debtors.)	()
	<i>)</i>	

ORDER GRANTING JOINT MOTION FOR COMPROMISE RESOLVING AVOIDANCE CLAIMS AND ADVERSARY PROCEEDING COMMENCED BY C8 AIRLINES, INC., FORMERLY NAMED CHICAGO EXPRESS, INC., <u>AGAINST PEPSIAMERICAS, INC.</u>

This matter came before the Court on the Joint Motion For Compromise Resolving Avoidance Claims And Adversary Proceeding Commenced By C8 Airlines, Inc., Formerly Named Chicago Express, Inc., Against PepsiAmericas, Inc. (the "Motion"). Due notice of the Motion having been given to all parties entitled thereto, no objections having been filed, and the Court otherwise being duly advised,

IT IS HEREBY ORDERED that:

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The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc., f/k/a Chicago Express Airlines, Inc. (04-19874).

- 1. The Motion is granted in its entirety; and
- 2. An Order of Dismissal of adversary proceeding 06-50575 shall be entered.

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Requested By

Co-Counsel for the ATA HOLDINGS CORP., et al., as debtors and debtors-in-possession,

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