

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

NOTICE

A(n) Motion To Approve Settlement (the "Motion") was filed by the Debtors on May 10, 2007.

The parties request that (i) Reorganized ATA² shall pay to Los Angeles the sum of \$228,000, (ii) Los Angeles shall have an allowed general unsecured claim against ATA in the amount of \$370,011.21, (iii) the letter of credit will remain in full force and effect, (iv) the parties shall engage in good faith negotiations on a new operating permit, (v) Reorganized ATA shall withdraw the Ex Parte Motion and dismiss Adversary Proceeding 07-50097 and Los Angeles shall dismiss the Answer and Counterclaims

NOTICE IS HEREBY GIVEN that any objections to the relief requested in the above document must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party, the Core Group, the 2002 List and the Appearance List **within twenty (20) days after the date of this notice.**

If no objections are filed, the Court may enter an appropriate order granting the relief requested and such other related relief as may be required without conducting an actual hearing.

The original of the document and the Motion are on file with the Clerk's Office and are available for inspection upon request. A copy of the Motion may also be viewed on the "docket" at www.bmccorp.net (select ATA case).

Dated: May 10, 2007

Kevin P. Dempsey
Clerk, United States Bankruptcy Court

Re: Docket #4722

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

² Capitalized terms not defined herein have the meanings given them in the Motion.