

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
OMNIBUS HEARING ON SEPTEMBER 4, 2007 AT 10:00 A.M. EDT**

The Reorganized Debtors submit this proposed agenda for the omnibus hearing scheduled for September 4, 2007 at 10:00 a.m. EDT (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately fifteen (15) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

II. CONTINUED MATTERS

1. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006, August 3, 2006, September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007, March 8, 2007, April 4, 2007, May 14, 2007, June 7, 2007 and August 2, 2007*

- a) Response Of Goodrich Corporation To The Reorganizing Debtors'

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

Fourth Omnibus Objection To Certain Claims (docket #3475)

Status: *Parties request that this matter be continued to October 2, 2007*

2. **["The New York State Department Of Taxation And Finance"]** Reorganized Debtors' Objection To The Claim Of The New York State Department Of Taxation And Finance And Notice Of Response Deadline And Hearing (Claim No. 361, 362, 1942, and 2111) (docket #4231) *continued from August 3, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007, March 8, 2007, April 4, 2007, May 14, 2007, June 7, 2007 and August 2, 2007*

a) Response To Debtors' Objection To The Claims Of The New York State Department Of Taxation And Finance (docket #4260)

Status: *Matter is settled and awaiting documentation of settlement*

3. **["City of Chicago"]** ATA Airlines, Inc.'s Objection To The Claim Of The City Of Chicago (Claim No. 1995) (docket #4282) *continued from September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007, March 8, 2007, April 4, 2007, May 14, 2007, June 7, 2007 and August 2, 2007*

Status: *Matter is settled and parties are finalizing documentation of settlement*

4. **["New York State Department of Taxation"]** Reorganized Debtors' Objection To Claim Of New York State Department of Taxation And Notice Of Response Deadline And Hearing (Claim Nos. 1829 and 2159) (docket #4310) *continued from September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007, March 8, 2007, April 4, 2007, May 14, 2007, June 7, 2007 and August 2, 2007*

a) Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4462)

b) Notice Of Deficient Filing (docket #4463)

c) Amended Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance (docket #4478)

Status: *Matter is settled and awaiting documentation of settlement*

III. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for October 2, 2007 at 10:00 a.m. EDT (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

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Debtors-in-Possession

CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 30th day of August, 2007, by electronic mail transmission on all persons listed below:

Office Of The U.S. Trustee
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Core Group

2002 List (Post-Confirmation)

Appearance List (Post-Confirmation)

Affected parties

/s/Terry E. Hall