

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF Southern Indiana**

**Minute Entry/Order**

**Hearing Information:**

**Debtor:** ATA Holdings Corp. & Chicago Express Airlines, Inc.  
**Case Number:** 04-19866-BHL-11 **Chapter:** 11  
**Date / Time / Room:** TUESDAY, SEPTEMBER 04, 2007 10:00 AM NA 103  
**Bankruptcy Judge:** BASIL H. LORCH  
**Courtroom Clerk:** RHONDA ANDIS  
**Reporter / ECR:** KENDRA CONGLETON

**Matters:**

- 1) Continued Hearing on ["Fourth Claims Objection"]
  - a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)  
**R / M #:** 3,380 / 0
  
- 2) Hearing on ["New York State Department of Taxation"] Reorganized Debtors' Objection To Claim Of New York State Department of Taxation And Notice Of Response Deadline (Claim Nos. 1829 and 2159) [4260]
  - a) Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance [4460]  
**R / M #:** 4,231 / 0
  
- 4) Hearing on ["New York State Department of Taxation"] Reorganized Debtors' Objection To Claim Of New York State Department of Taxation And (Claim Nos. 1829 and 2159) [4310]

Amended Response To Debtors' Objection To Claims 1829 And 2159 Filed By The New York State Department Of Taxation And Finance [4478]  
**R / M #:** 4,310 / 0
  
- 3) Hearing on ["City of Chicago"] ATA Airlines, Inc.'s Objection To The Claim Of The City Of Chicago (Claim No. 1995) [4282]  
**R / M #:** 4,282 / 0

**Appearances:**

ATTORNEY: Terry E. Hall (ATA Holdings Corp.) 317-237-0300 (appearing by phone)  
ATTORNEY: Louis T. Perry (C8 Airlines)  
ATTORNEY: Jim Kowalski (Bar Code)

Telephonic:

ATTORNEY: Omar Cancio-Martinez for GMD Airline Svcs.  
ATTORNEY: Derek Edwards (Embraer)  
ATTORNEY: Matthew Wilkins (Aeroquality Sales #5 on agenda)

**Proceedings:**

Hearings held. Disposition:

- 1) Matter continued to 10/2/07 at 10:00 a.m. E.D.T., Indpls. Courthouse, Room 310
- 2) Matter settled and awaiting documentation of settlement, matter continued to 10/2/07 10:00 a.m. EDT., Indpls. Courthouse, Room 310
- 3) Matter settled and parties are finalizing documentation of settlement, matter continued to 10/2/07 10:00 a.m. E.D.T., Indpls. Courthouse, Room 310
- 4) Matter settled and awaiting documentation of settlement, matter continued to 10/2/07 10:00 a.m. E.D.T., Indpls. Courthouse, Room 310

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**IF COUNSEL HAS BEEN DIRECTED BY THE COURT TO SUBMIT AN ORDER BASED ON THE COURT'S RULING OR THE PARTIES' AGREEMENT, THEN NO FURTHER NOTICE OR REMINDER WILL BE ISSUED. THE COURT WILL NOT KEEP A CASE OPEN SOLELY BECAUSE THE ORDER WAS NOT SUBMITTED WITHIN THE TIME PERIOD DIRECTED BY THE COURT. IN SUCH INSTANCE, A REOPENING FEE WILL APPLY.**