

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., <sup>1</sup>	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
OMNIBUS HEARING ON DECEMBER 4, 2007 AT 10:00 A.M. EST**

The Reorganized Debtors submit this proposed agenda for the omnibus hearing scheduled for December 4, 2007 at 10:00 a.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately fifteen (15) minutes.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

**II. CONTINUED MATTER**

1. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006, August 3, 2006, September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007, March 8, 2007, April 4, 2007, May 14, 2007, June 7, 2007, August 2, 2007, September 4, 2007, October 2, 2007 and October 30, 2007*

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

a) Response Of Goodrich Corporation To The Reorganizing Debtors'  
Fourth Omnibus Objection To Certain Claims (docket #3475)

Status: *Debtors request that this matter be continued to January 10,  
2008*

### **III. NEW MATTER**

2. **["Objection Deadline Extension"]** Motion For Entry Of An Order  
Extending Claims Objection Deadline For Chicago Express Airlines, Inc.  
n/k/a C8 Airlines, Inc. Through January 31, 2008 (docket #4804)

Status: *Order to be entered if no objections filed*

### **IV. NEXT SCHEDULED HEARING**

The dial-in telephone number for interested parties to participate in the hearing  
scheduled for January 10, 2008 at 1:30 p.m. EST (United States Courthouse, Room 310, 46 E.  
Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474,  
followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

James M. Carr (#3128-49)  
Terry E. Hall (#22041-49)  
Stephen A. Claffey (#3233-98)  
Jeffrey C. Nelson (#25173-49)  
300 North Meridian Street, Suite 2700  
Indianapolis, Indiana 46204  
Telephone: (317) 237-0300  
Facsimile: (317) 237-1000

Attorneys for the Debtors and  
Debtors-in-Possession

**CERTIFICATE OF SERVICE**

The undersigned certifies that a copy of the foregoing was served on this 3<sup>rd</sup> day of December, 2007, by electronic mail transmission on all persons listed below:

Office Of The U.S. Trustee  
Joe McGonigal  
101 W. Ohio St., Ste. 1000  
Indianapolis, IN 46204  
*joe.mcgonigal@usdoj.gov*

Core Group

2002 List (Post-Confirmation)

Appearance List (Post-Confirmation)

Affected parties

/s/Terry E. Hall