IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

| In re: |) | Chapter 11 |
|--|---|------------------------|
| |) | |
| ATA Holdings Corp., et al., ¹ |) | Case No. 04-19866 |
| |) | (Jointly Administered) |
| Debtors. |) | • |

PROPOSED AGENDA OF MATTERS SCHEDULED FOR OMNIBUS HEARING ON JANUARY 10, 2008 AT 1:30 P.M. EST

The Reorganized Debtors submit this proposed agenda for the omnibus hearing scheduled for January 10, 2008 at 1:30 p.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately five (5) minutes.

I. <u>DIAL IN INFORMATION</u>

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

II. CONTINUED MATTER

1. ["Fourth Claims Objection"] Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006, August 3, 2006, September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007, March 8, 2007, April 4, 2007, May 14, 2007, June 7, 2007, August 2, 2007, September 4, 2007, October 2, 2007, October 30, 2007 and December 4, 2007

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¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

<u>Status:</u> Debtors request that this matter be continued

III. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for March 5, 2008 at 9:30 a.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

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Attorneys for the Debtors and Debtors-in-Possession

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CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 9th day of January, 2008, by electronic mail transmission on all persons listed below:

Office Of The U.S. Trustee Joe McGonigal 101 W. Ohio St., Ste. 1000 Indianapolis, IN 46204 joe.mcgonigal@usdoj.gov

Core Group

2002 List (Post-Confirmation)

Appearance List (Post-Confirmation)

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Affected parties

/s/Terry E. Hall

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