

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

| | | |
|--|---|------------------------|
| In re: |) | Chapter 11 |
| |) | |
| ATA Holdings Corp., et al., ¹ |) | Case No. 04-19866 |
| |) | (Jointly Administered) |
| Debtors. |) | |

**PROPOSED AGENDA OF ADVERSARY PROCEEDING MATTERS SCHEDULED
FOR HEARING ON JANUARY 10, 2008 AT 1:30 P.M. EST**

The Reorganized Debtors submit this proposed agenda of adversary proceeding matters scheduled for hearing on January 10, 2008 at 1:30 p.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately five (5) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

II. CONTINUED MATTER

1. **["Hamilton Sundstrand"]** C8 Airlines, Inc. v. Hamilton Sundstrand Corporation (Adversary Proceeding 06-50592) *continued from January 3, 2007, February 8, 2007, September 4, 2007, October 30, 2007 and December 4, 2007*

Status: *Parties finalizing settlement terms*

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

Respectfully submitted,

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CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served by (i) electronic mail via the Bankruptcy Court's CM/ECF system, or (ii) separate electronic mail transmission on the 9th day of January, 2008, upon all persons listed below:

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