

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re: ATA Holdings Corp.,	)	Chapter 11
Debtor.	)	Case No. 04-19866
	)	
In re: ATA Airlines, Inc.,	)	Chapter 11
Debtor.	)	Case No. 04-19868
	)	
In re: Ambassadors Travel Club, Inc.,	)	Chapter 11
Debtor.	)	Case No. 04-19869
	)	
In re: ATA Leisure Corp.,	)	Chapter 11
Debtor.	)	Case No. 04-19870
	)	
In re: Amber Travel, Inc.,	)	Chapter 11
Debtor.	)	Case No. 04-19871
	)	
In re: American Trans Air Execujet, Inc.,	)	Chapter 11
Debtor.	)	Case No. 04-19872
	)	
In re: ATA Cargo, Inc.,	)	Chapter 11
Debtor.	)	Case No. 04-19873
	)	
In re: Chicago Express Airlines, Inc.,	)	Chapter 11
Debtor.	)	Case No. 04-19874

PAUL, HASTINGS, JANOFKY &
WALKER LLP'S DISCLOSURE OF
COMPENSATION UNDER 11 U.S.C. § 329
AND BANKRUPTCY RULE 2016(b)

Hearing:	October 29, 2004 11:00 a.m. EST
Location:	U.S. Courthouse 46 E. Ohio Street, Room 310 Indianapolis, IN 46204
Telephonic Participation	
Dial-In:	1-877-213-2541
Passcode:	9070313#

PAUL, HASTINGS, JANOFSKY & WALKER LLP'S
DISCLOSURE OF COMPENSATION UNDER 11 U.S.C. § 329
AND BANKRUPTCY RULE 2016(b)

I certify that I am one of the attorneys for the above-named debtors and a member of the firm of Paul, Hastings, Janofsky & Walker LLP ("Paul Hastings"), and that compensation paid or agreed to be paid to Paul Hastings for services rendered or to be rendered on behalf of the debtors in or in connection with these cases under Title 11 of the United States Bankruptcy Code, such payment or agreement having been made after one year before the date of filing of the petition, is as follows: services have been compensated prepetition and are to be compensated on an hourly rate fee basis based upon hourly rates normally charged by Paul Hastings for similar services performed by its members and professional employees and reimbursement has been made prepetition and is to be made of all expenses and advancements made or incurred for or on behalf of the above- captioned debtors and debtors in possession (the "Debtors").¹ Debtors paid Paul Hastings prepetition a retainer of \$14,000, with the fees and advancements allowed by the Court to be applied against such retainer under such terms and conditions as may be sought by Paul Hastings or imposed by the Court.

The source of compensation agreed to be paid is the retainer described above and assets of Debtors.

Paul Hastings has not agreed to share this compensation with any other person.

¹ The Debtors are the following entities: ATA Holdings Corp., ATA Airlines, Inc., Ambassadors Travel Club, Inc., ATA Leisure Corp., Amber Travel, Inc., American Trans Air Execujet, Inc., ATA Cargo, Inc., and Chicago Express Airlines, Inc.

Respectfully submitted,

PAUL, HASTINGS, JANOFSKY & WALKER
LLP

By: /s/ John J. Gallagher

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Attorneys for the Debtors and Debtors-in-Possession

CERTIFICATE OF SERVICE

The undersigned hereby certifies that the foregoing was served this 26th day of
October, 2004, by expedited service (facsimile, e-mail, and/or overnight delivery) on the
attached list.

/s/Terry E. Hall

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