

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., <sup>1</sup>	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

**STIPULATION AND AGREED ENTRY REDUCING ADMINISTRATIVE EXPENSE  
CLAIM OF SIGNATURE FLIGHT SUPPORT CORPORATION AND AIRCRAFT  
SERVICE INTERNATIONAL, INC.**

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C8 Airlines, Inc. formerly named Chicago Express Airlines, Inc. ("C8"), and Signature Flight Support Corporation ("Signature") and Aircraft Service International, Inc. ("ASII"); hereby stipulate and agree, subject to the Court's approval, to the following:

1. On October 26, 2004 (the "Petition Date"), each of the Debtors filed with the United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division (the "Bankruptcy Court"), its respective voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. as amended (the "Bankruptcy Code") commencing these Chapter 11 Cases.

2. On October 5, 2005, the Bankruptcy Court entered an Order Approving the Stipulation and Agreed Entry Allowing Administrative Expense Claim of Signature Flight Support Corporation and Aircraft Service International, Inc., approving the administrative expense in the amount of \$32,077.87.

3. On October 25, 2006, C8 filed Complaints Under §§ 502, 546, 547 and 550 of the Bankruptcy Code to Avoid and Recover Preferential Transfers and Disallow Claims

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

of Aircraft Service International, Inc. (Adv. Pro. # 06-50579), Signature Flight Support - DSM (Adv. Pro. # 06-50602) and Signature Flight - Midway (Adv. Pro. # 06-50601) (the "Adversary Proceedings").

4. On February 20, 2008, Signature, ASII and C8 agreed to settle the Adversary Proceedings.

5. According to the terms of the settlement agreement entered into between Signature, ASII and C8, Signature ASII's allowed administrative expense claim should be reduced from \$32,077.87 to \$17,077.87, without prejudice to any unsecured claims Signature or ASII may have against C8.

6. Nothing herein shall be construed to affect, interfere with, remove or modify the jurisdiction and power of the Court to administer the property of C8's estate, and the Court shall specifically retain jurisdiction to determine the extent, validity, and priority of any lien asserted by Signature or ASII against any of the C8's property.

AGREED TO AND SUBMITTED BY:

Dated: February 20, 2008

/s/Louis T. Perry

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Dated: February 20, 2008

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[Separate Order submitted for the Court's approval]

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a copy of the foregoing was served this 27<sup>th</sup> day of March, 2008, by electronic mail transmission or first class United States mail, postage prepaid, on the Core Group, 2002 List (post-confirmation), and Appearance List (post-confirmation).

/s/Louis T. Perry