

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

AGREED ENTRY ALLOWING CLAIM OF BANK OF BLUE VALLEY

(Claim No. 2092)

C8 Airlines, Inc. formerly named Chicago Express Airlines, Inc. ("C8"), and Bank of Blue Valley ("Bank"), hereby stipulate and agree, subject to the Court's approval, to the following:

1. On October 26, 2004 (the "Petition Date"), each of the Debtors filed with the United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division (the "Bankruptcy Court"), its respective voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. as amended (the "Bankruptcy Code") commencing these Chapter 11 Cases.

2. On January 30, 2008, C8 filed the Objection To Claim Of Bank of Blue Valley And Notice Of Response Deadline (Claim No. 2092) (docket #4879).

3. After good faith and arms' length negotiation of the objection and the claim, C8 and Bank agree to allow the Bank's Claim No. 2092 as a general unsecured claim in the amount of \$72,813.

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

AGREED TO AND SUBMITTED BY:

/s/ Terry E. Hall

BAKER & DANIELS LLP
Terry E. Hall
300 N. Meridian Street, Suite 2700
Indianapolis, Indiana 46204

Attorneys for C8 Airlines, Inc.

/s/ Chris Boyer

LEECH TISHMAN FUSCALSO & LAMPL
525 William Penn Place
30th Floor
Pittsburgh, PA 15219

Attorneys for Bank of Blue Valley

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing was served this 31st day of March, 2008, by (i) electronic mail via the Bankruptcy Court's CM/ECF system on the U.S. Trustee, counsel for the Unsecured Creditors' Committee, parties remaining on the post-confirmation service list, and (ii) via separate electronic mail on counsel for Claimant Bank of Blue Valley, c/o Chris Boyer, Leech Tishman Fuscalso & Lampl, 525 William Penn Place, 30th Floor, Pittsburgh, PA 15219 (cboyer@leechtishman.com).

/s/ Terry E. Hall