

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., <sup>1</sup>	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
TELEPHONIC HEARING ON APRIL 2, 2008 AT 1:30 P.M. EDT**

The Reorganized Debtors submit this proposed agenda for the telephonic hearing scheduled for April 2, 2008 at 1:30 p.m. EDT (the "Hearing"). The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately ten (10) minutes.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

**II. CONTINUED MATTER**

1. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006, June 6, 2006, August 3, 2006, September 7, 2006, October 4, 2006, November 16, 2006, December 5, 2006, January 3, 2007, February 8, 2007, March 8, 2007, April 4, 2007, May 14, 2007, June 7, 2007, August 2, 2007, September 4, 2007, October 2, 2007, October 30, 2007, December 4, 2007, January 10, 2008 and March 5, 2008*

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

Status: *Parties have reached agreement to allow claim in a zero amount and to dismiss all matters still pending between them*

### **III. NEW MATTERS**

2. **["Objection to Claim"]** C8 Airlines, Inc.'s Objection To Claim Of Key Equipment Finance, Inc. And Notice Of Response Deadline (Claim No. 1028) (docket #4827)

a) Response Of Key Equipment Finance Inc. To C8 Airlines, Inc.'s Objection To Claim (docket #4839)

b) Agreed Entry Allowing Claim Of Key Equipment Finance Inc. (Claim No. 1028) (docket #4911)

Status: *Parties request approval of their Agreed Entry*

3. **["Objection to Claim"]** C8 Airlines, Inc.'s Objection To Claims Of St. Joseph County Airport Authority And Notice Of Response Deadline (Claim Nos. 1976, 2011 And 2012) (docket #4829)

a) St. Joseph County Airport Authority's Response To C8 Airlines, Inc.'s Objection To Claims Of The Authority (docket #4837)

Status: *Debtor agrees with Claimant to allow Claim #2012 as a general unsecured claim in the amount of \$55,314.64 and to allow Claim #2011 as a general unsecured claim in the amount of \$42,057.64*

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

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**CERTIFICATE OF SERVICE**

The undersigned certifies that a copy of the foregoing was served on this 1<sup>st</sup> day of April, 2008, by electronic mail transmission on all persons listed below:

Office Of The U.S. Trustee  
Joe McGonigal  
101 W. Ohio St., Ste. 1000  
Indianapolis, IN 46204  
*joe.mcgonigal@usdoj.gov*

Core Group

2002 List (Post-Confirmation)

Appearance List (Post-Confirmation)

Affected parties

/s/Terry E. Hall