

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

NOTICE

A(n) Motion To Authorize Compromise And Settlement
Between C8 Airlines, Inc. And Hamilton Sundstrand (the "Motion") was
filed with the Clerk of this Court on April 1, 2008 by C8 Airlines,
Inc.

The parties request approval of the Settlement Agreement
whereby (i) Hamilton Sundstrand shall waive its unsecured
nonpriority claim of \$138,726.30, including the scheduled
amount of \$49,691.00, and (ii) the parties agree to file a
joint motion to dismiss Adversary Proceeding No. 06-50575

NOTICE IS HEREBY GIVEN that any objections to the relief
requested in the above document must be filed in writing in accordance
with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served
on the attorney for the moving party **within twenty (20) days after the
date of this notice.**

If no objections are filed, the Court may enter an
appropriate order granting the relief requested and such other related
relief as may be required without conducting an actual hearing.

The original of the document is on file with the Clerk's
Office and is available for inspection upon request. A copy of the
Motion may also be viewed on the "docket" at www.bmccorp.net (select
ATA case).

Dated: April 1, 2008

Kevin P. Dempsey

Clerk, United States Bankruptcy Court

Re: Docket #4913

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).