

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

| | | |
|--|---|------------------------|
| In re: |) | Chapter 11 |
| |) | |
| ATA Holdings Corp., et al., ¹ |) | Case No. 04-19866 |
| |) | (Jointly Administered) |
| Debtors. |) | |

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC HEARING ON MAY 6, 2008 AT 10:30 A.M. EDT**

The Reorganized Debtors submit this proposed agenda for the hearing scheduled for May 6, 2008 at 10:30 a.m. EDT (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Reorganized Debtors anticipate that the matters before the Court for the Hearing will take approximately thirty (30) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

II. NEW MATTERS

1. **["Objection to Claims"]** C8 Airlines, Inc.'s Objection To Claims Of MBNA America Delaware NA And Notice Of Response Deadline (Claim Nos. 2142, 2143, and 2144) (docket #4859)
 - a) Response Of eCAST Settlement Corporation To Debtor C8 Airlines, Inc.'s Objection To Claim Numbers 2142, 2143, And 2144 And Motion To Allow Claims 2142, 2143, and 2144 As Timely Filed (docket #4897)

Status: *Going forward.*

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

2. **["Objection to Claim"]** C8 Airlines, Inc.'s Objection To Claim Of Marion County Treasurer And Notice Of Response Deadline (Claim No. 1469) (docket #4871)

a) Response Of Marion County Treasurer To C8 Airlines, Inc.'s Objection To Claim No. 1469 (docket #4890)

Status: *This matter should be set for pretrial conference.*

3. **["Objection to Claim"]** C8 Airlines, Inc.'s Objection To Claim Of State Of Wisconsin And Notice Of Response Deadline (Claim No. 779) (docket #4876)

a) Response Of State Of Wisconsin Department Of Revenue (docket #4893)

Status: *Parties have reached agreement to allow the Claim as follows: \$4,848.82 as a priority unsecured tax claim and \$20, 036.29 as a general unsecured claim.*

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

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Debtors-in-Possession

CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 5th day of May, 2008, by electronic mail transmission on all persons listed below:

Office Of The U.S. Trustee
Joe McGonigal
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Core Group

2002 List (Post-Confirmation)

Appearance List (Post-Confirmation)

Affected parties

/s/Terry E. Hall