

SO ORDERED: May 15, 2008.

Basil H. Lorch III

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	,

ORDER ON MOTION TO AUTHORIZE COMPROMISE AND SETTLEMENT BETWEEN DEBTORS AND HAMILTON SUNDSTRAND

This matter is before the Court upon the Motion To Authorize Compromise And Settlement Between Debtors And Hamilton Sundstrand filed by Chicago Express Airlines, Inc. (the "Motion")². The Court finds that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of CEA, its estate and creditors; (iv) proper and adequate notice of this Motion has been given and that no further

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

² Certain terms not defined herein shall have the meaning ascribed to such terms in the Motion.

notice is necessary; and (v) good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion. Therefore,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

- 1. The Motion is GRANTED.
- 2. The Settlement Agreement is approved.
- 3. The Objection to the claim of Hamilton Sundstrand, docket entry #4856, is

sustained.

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Requested by:

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Distribution:

Core Group 2002 List (post-confirmation) Appearance List (post-confirmation) Hamilton Sundstrand