

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
 )  
ATA Holdings Corp., et al.,<sup>1</sup> ) Case No. 04-19866  
 ) (Jointly Administered)  
Debtors. )

**NOTICE**

A(n) Agreed Entry Resolving Claims And Adversary Proceeding Of Goodrich Corporation And ATA Airlines, Inc. (Claim Nos. 69 and 1354)(the "Agreed Entry") was filed with the Clerk of this Court on May 15, 2008 by ATA Airlines, Inc. and Goodrich Corporation.

The parties request approval of the Agreed Entry whereby (i) the Claims<sup>2</sup> shall be allowed in a zero dollar amount, and (ii) the parties agree to file an agreed entry to dismiss Adversary Proceeding No. 05-00048

NOTICE IS HEREBY GIVEN that any objections to the relief requested in the above document must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party **within twenty (20) days after the date of this notice.**

If no objections are filed, the Court may enter an appropriate order granting the relief requested and such other related relief as may be required without conducting an actual hearing.

The original of the document is on file with the Clerk's Office and is available for inspection upon request. A copy of the Agreed Entry may also be viewed on the "docket" at [www.bmccorp.net](http://www.bmccorp.net) (select ATA case).

Dated: May 15, 2008

/s/ Kevin P. Dempsey  
Clerk, United States Bankruptcy Court

Re: Docket #4930

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Agreed Entry.