

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
 )  
ATA Holdings Corp., et al.,<sup>1</sup> ) Case No. 04-19866  
 ) (Jointly Administered)  
Debtors. )

**NOTICE**

A(n) Motion To Approve Settlement With City Of Chicago (the "Motion") was filed with the Clerk of this Court on September 19, 2008 by ATA Airlines, Inc.

The parties request approval of the Settlement Agreement whereby (i) ATA will withdraw its Objection, (ii) the City of Chicago's claim will be allowed as a general unsecured claim in the amount of \$26,101,751.00, and (iii) the Court shall determine its order effective as of September 4, 2007

NOTICE IS HEREBY GIVEN that any objections to the relief requested in the above document must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party **within twenty (20) days after the date of this notice.**

If no objections are filed, the Court may enter an appropriate order granting the relief requested and such other related relief as may be required without conducting an actual hearing.

The original of the document is on file with the Clerk's Office and is available for inspection upon request. A copy of the Motion may also be viewed on the "docket" at [www.bmccorp.net](http://www.bmccorp.net) (select ATA case).

Dated: September 19, 2008

/s/Kevin P. Dempsey

Clerk, United States Bankruptcy Court

Re: Docket #4972

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).