

SO ORDERED: October 15, 2008.



Basil H. Lorch III
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

**ORDER GRANTING MOTION TO APPROVE
SETTLEMENT AGREEMENT WITH CITY OF CHICAGO**

This matter is before the Court on the Motion To Approve Settlement With City Of Chicago (the "Motion"), filed on September 19, 2008, resolving disputes between ATA and the City². The Court, having reviewed the Motion, and being otherwise sufficiently advised, now APPROVES the Motion as requested, it appearing to the Court that the request is made for good cause. Accordingly,

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Motion.

IT IS HEREBY ORDERED:

1. The Motion is hereby approved and the Settlement Agreement attached to the Motion as Exhibit 1 is effective as of September 4, 2007, the date on which the parties reported to the Court the matter settled and the Court noted same on its Minute Entry/Order [docket #4784], including the allowance of the Claim as a general unsecured claim in the amount of \$26,101,751.00.

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Requested by:

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