

SO ORDERED: October 15, 2008.



A handwritten signature in black ink, reading "Basil H. Lorch III". The signature is written over a horizontal line.

Basil H. Lorch III
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., ¹	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

**ORDER GRANTING MOTION TO APPROVE
SETTLEMENT AGREEMENT WITH CITY OF CHICAGO**

This matter is before the Court on the Motion To Approve Settlement With City Of Chicago (the "Motion"), filed on September 19, 2008, resolving disputes between ATA and the City². The Court, having reviewed the Motion, and being otherwise sufficiently advised, now APPROVES the Motion as requested, it appearing to the Court that the request is made for good cause. Accordingly,

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Motion.

IT IS HEREBY ORDERED:

1. The Motion is hereby approved and the Settlement Agreement attached to the Motion as Exhibit 1 is effective as of September 4, 2007, the date on which the parties reported to the Court the matter settled and the Court noted same on its Minute Entry/Order [docket #4784], including the allowance of the Claim as a general unsecured claim in the amount of \$26,101,751.00.

###

Requested by:

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Core Group
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CERTIFICATE OF NOTICE

District/off: 0756-1
Case: 04-19866

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Page 1 of 4
Total Served: 159

Date Rcvd: Oct 15, 2008

The following entities were served by first class mail on Oct 17, 2008.

db ATA Cargo, Inc., 7337 W. Washington St., Indianapolis, IN 46231-1328
db ATA Holdings Corp., 7337 W. Washington St., Indianapolis, IN 46231-1328
db ATA Leisure Corp., 7337 W. Washington St., Indianapolis, IN 46231-1328
db Ambassador Travel Club, Inc., 7337 W. Washington St., Indianapolis, IN 46231-1328
db Amber Travel, Inc., 7337 W. Washington St., Indianapolis, IN 46231-1328
db American Trans Air Execujet, Inc., 7337 W. Washington St., Indianapolis, IN 46231-1328
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Case: 04-19866

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Page 2 of 4
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Page 3 of 4
Total Served: 159

Date Rcvd: Oct 15, 2008

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cr Fort Wayne-Allen County Airport Authorit, c/o Mark A. Warsco and Susan E. Trent,
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Indiana Department of Revenue, 100 N Senate Ave, INDIANAPOLIS, IN 46204-2253
ccatty +E-mail/Text: bussey@lytlesoule.com Lytle Soule & Curlee,
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Page 4 of 4
Total Served: 159

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Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

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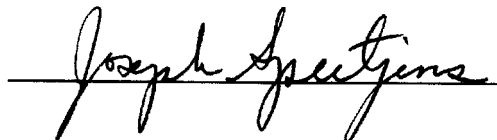
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I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 17, 2008

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.