

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

STIPULATION TO RESOLVE CLAIM NUMBER 1469

C8 Airlines, Inc. ("Debtor"), and the Marion County Treasurer ("Claimant"), by counsel, agree to the allowance of Claim No. 1469 in the amount of \$46,716.86 as an unsecured priority claim against the Debtor's estate to be paid pursuant to the confirmed plan in the Debtor's chapter 11 case and respectfully state as follows:

1. On October 26, 2004 (the "Petition Date"), Debtor filed its voluntary petition for relief under chapter 11 of the United States Bankruptcy Code. As reflected by the caption above, Debtor's case is being jointly administered for procedural purposes. Substantially all of the Debtor's assets were sold under the authority of this Court and a plan addressing the resolution of claims and distribution of assets has been confirmed by this Court.

2. The Debtor objected to the Claimant's claims as not providing specific documentation of the amount and type of the taxes due and owing to Claimant [Docket No. 4871]. Claimant responded to the objection [Docket No. 4890] and the Court held a telephonic hearing on June 19, 2008. Just prior to the hearing, the parties agreed to settle their dispute

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc., formerly named Chicago Express Airlines, Inc. (04-19874).

involving Claim No. 1469. Debtor's counsel informed the Court of the parties' agreement and agreed to submit this Stipulation to Resolve Claim No. 1469.

3. After arms' length negotiations, the Claimant and the Debtor agree that Claim No. 1469 should be allowed as an unsecured priority claim against the Debtor's estate in the amount of forty-six thousand seven hundred sixteen dollars and eighty-six cents (\$46,716.86).

WHEREFORE, Debtor and Claimant request that the Court enter an order allowing Claim No. 1469 as an unsecured priority claim against the Debtor's estate in the amount of \$46,716.86 and for all other proper relief.

Respectfully submitted,

By: /s/ Terry E. Hall

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that the foregoing was served this 27th day of October, 2008 by electronic mail via the Bankruptcy Court's CM/ECF system or separate electronic mail on the Core Group, 2002 List (post-confirmation), Appearance List (post-confirmation), and counsel for the Claimant.

/s/ Terry E. Hall