

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)
) Chapter 11
ATA HOLDINGS CORP., et al. ¹)
) Case No. 04-19866-BHL-11
) (Jointly Administered)
Debtors.)

NOTICE OF AMENDMENT TO SCHEDULES OF ASSETS & LIABILITIES
AND LAST DAY TO FILE PROOF OF CLAIM

PLEASE TAKE NOTICE that on December 2, 2005 ATA Holdings Corp., and certain of its affiliates, as debtors and debtors-in-possession, collectively filed their Amended Schedules of Assets & Liabilities (the "Amendments") with the United States Bankruptcy Court for the Southern District of Indiana. Set forth on the attached Exhibit A is the original scheduled claim amount of the affected party receiving this notice and the corresponding amended amount now being listed for the claim by the appropriate debtor.

PLEASE TAKE FURTHER NOTICE that any party whose interests are affected by the Amendments, who has not previously filed a proof of claim and who disagrees with the amount and/or classification of liability set forth in the Amendments may file a proof of claim for the amount and/or classification it deems appropriate. The general bar date for filing proofs of claim was set as January 24, 2005 at 5:00 p.m. Pacific time (the "Original Bar Date"). However, since this notice is being sent after the Original Bar Date, you may file a proof of claim on or before 5:00 p.m. Pacific time on December 26, 2005 (the "Amendment Bar Date"). A proof of claim is being supplied with this Notice. To obtain additional claim forms contact BMC Group, Inc., ("BMC") the Claims and Noticing Agent, toll-free at (888) 909-0100 or visit www.bmccorp.net/ata.

PLEASE TAKE FURTHER NOTICE that any party whose interests are affected by the Amendments that has not previously filed a proof of claim and who fails to file a proof of claim prior to the Amendment Bar Date will be bound by the classification and/or amount of liability set forth in the Amendments. You do not need to file a proof of claim if you have previously filed a proof of claim or if you have not previously filed a proof of claim and you agree with the treatment of your claim as set forth on the Amendments.

PLEASE TAKE FURTHER NOTICE that if you have any questions regarding the Amendments you should contact BMC at (888) 909-0100.

Dated: December 5, 2005

Respectfully submitted,

BAKER & DANIELS

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¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc., formerly named Chicago Express Airlines, Inc. (04-19874).