

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 30, 2004 AT 1:30 P.M. EST**

The above captioned debtors and debtors-in-possession (collectively, the "Debtors") submit this proposed agenda for the hearing scheduled for November 30, 2004 at 1:30 p.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. Debtors anticipate that the matters before the Court for this Hearing will take approximately three (3) hours.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-877-213-2541; passcode 9470432, followed by the pound ("#") key. For international participants, the dial-in telephone number is 1-630-424-7813; passcode 9470432, followed by the pound ("#") key.

II. CONTINUED MATTERS

First Day Motion

1. **["Credit Card Motion"]** First Day Motion To Assume Certain Credit Card Agreements And Utilize Particular Notice Procedures (docket #26)
continued from October 29, 2004 and November 4, 2004

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

Status: *Order Authorizing Debtors To Assume The P-Card Agreement And Continuing Hearing On The Assumption Of The Credit Card Agreements (docket #153) was entered by the Court on October 29, 2004*

Going forward

2. **["Bar Date Motion"]** Debtors' Motion For An Order Establishing A Bar Date For Filing Proofs Of Claim, And Approving The Proposed Form And Manner Of Notice Thereof (docket #42) *continued from November 4, 2004*

Status: *Going forward with proposed dates of January 24, 2005 for regular proofs of claim and April 25, 2005 for governmental entities*

III. UNCONTESTED MATTERS

Professional Motions and Applications

3. **["Billing Procedures Motion"]** Motion To (I) Approve Procedures For Billings By And Payments To Professionals Retained In These Cases For Fees And Expenses Incurred And (II) Approve Procedures And Deferral Of Draw Down Of Retainer Paid To Professionals Retained In These Cases Until Requested By Debtors (docket #231)

a) United States' Limited Objections To Debtors' Motion To (I) Approve Procedures For Billings By And Payments To Professionals And (II) Approve Procedures And Deferral Of Draw Down Of Retainer Paid To Professionals (docket #460)

b) Limited Objection By The Official Committee Of Unsecured Creditors To Object To The Motion To (I) Approve Procedures For Billings By And Payments To Professionals Retained In These Cases For Fees And Expenses Incurred And (II) Approve Procedures And Deferral Of Draw Down Of Retainer Paid To Professionals Retained In These Cases Until Requested By Debtors (docket #474)

Status: *Going forward*

4. **["OCP Motion"]** Motion For An Order Nunc Pro Tunc To The Petition Date Authorizing The Debtors To Employ And Compensate Certain Professionals Utilized In The Ordinary Course Of The Debtors' Business (docket #232)

a) Submission of Amended Exhibit A (docket #259)

Status: *Going forward*

5. **["B&D Application"]** Application For Order Authorizing Debtors To Employ Baker & Daniels As Counsel For The Debtors (docket #29)

a) Limited Objection Of The Official Committee Of Unsecured Creditors To The Applications Seeking Authority To Employ (I) Baker & Daniels, And (II) The Huron Consulting Group, LLC, As Financial Advisors To The Debtors, Pursuant To 11 U.S.C. §§ 105, 327, 328 And Rule 2014 Of The Federal Rules Of Bankruptcy Procedure (docket #475)

Status: *Going forward*

6. **["Ponader Application"]** Application For Order Authorizing Debtors To Employ Ponader & Associates, LLP As Co-Counsel For The Debtors (docket #32)

Status: *Going forward*

7. **["SBA Application"]** Application For Order Authorizing Debtors To Employ Sommer Barnard Attorneys, PC As Co-Counsel For The Debtors (docket #38)

Status: *Going forward*

8. **["PHJW Application"]** Application Of The Debtors Pursuant To Sections 327(e) And 328(a) Of The Bankruptcy Code And Federal Rule Of Bankruptcy Procedure 2014(a) For Authority To Employ And Retain Paul, Hastings, Janofsky & Walker LLP As Special Labor Counsel (docket #45)

Status: *Going forward*

9. **["Huron Application"]** Application For Order Pursuant To Sections 327(a) And 328 Of The Bankruptcy Code And 2014(a) Of The Federal Rules Of Bankruptcy Procedure Authorizing The Employment And Retention Of Huron Consulting Group LLC As Financial Advisors (docket #48)

a) Limited Objection Of The Official Committee Of Unsecured Creditors To The Applications Seeking Authority To Employ (I) Baker & Daniels, And (II) The Huron Consulting Group, LLC, As Financial Advisors To The Debtors, Pursuant To 11 U.S.C. §§ 105, 327, 328 And Rule 2014 Of The Federal Rules Of Bankruptcy Procedure (docket #475)

b) Notice Of Withdrawal Of Limited Objection To The Applications Seeking Authority To Employ (I) Baker & Daniels, And (II) The Huron Consulting Group, LLC, As Financial Advisors To The Debtors, Pursuant To 11 U.S.C. §§ 105, 327, 328 And Rule 2014 Of The Federal Rules Of Bankruptcy Procedure As It Applies To The Huron Consulting Group, LLC (docket #499)

Status: *Going forward*

Interim Hearing

10. **["Post-Petition Financing"]** Debtors' Motion For Order: (I) Authorizing Debtors To Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105(a) And 364(c); And (II) Scheduling Interim And Final Hearings On The Relief Requested (*National City Letter of Credit*) (docket #478)

a) Stipulation For Use Of Cash Collateral And Grant Of Adequate Protection Between The Debtors And National City Bank Of Indiana (docket #323)

Status: *Going forward*

IV. CONTESTED MATTERS

11. **["Cash Collateral Motion"]** First Day Cash Collateral Motion (docket #15) *continued from October 29, 2004*

Status: *Order Approving Stipulation And Request For Extension Of The Interim Order Regarding Cash Collateral Use (docket #382)*

Order Approving Second Stipulation And Request For Extension Of The Interim Order Regarding Cash Collateral Use (docket #465)

Order Approving Third Stipulation And Request For Extension Of The Interim Order Regarding Cash Collateral Use (docket #500)

Going forward

V. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for December 8, 2004 at 10:30 a.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-877-213-2541; passcode 9173598, followed by the pound ("#") key. For international participants, the dial-in telephone number is 1-630-424-7813; passcode 9173598, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS

By: /s/Terry E. Hall

James M. Carr (#3128-49)
Terry E. Hall (#22041-49)
Stephen A. Claffey (#3233-98)
Melissa M. Hinds (#24230-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000

Attorneys for the Debtors and
Debtors-in-Possession

Wendy W. Ponader (#14633-49)
Ponader & Associates, LLP
5241 North Meridian Street
Indianapolis, Indiana 46208
Telephone: (317) 496-3072
Facsimile: (317) 257-5776

CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 29th day of November, 2004, by electronic mail transmission, facsimile transmission and/or overnight delivery on all persons listed below:

U.S. Bankruptcy Court
116 U.S. Courthouse
46 E. Ohio Street
Indianapolis, IN 46204
Fax: 317-229-3801
rhonda_andis@insb.uscourts.gov

U.S. Bankruptcy Court
110 U.S. Courthouse
121 W. Spring St.
New Albany, IN 47150
Fax: 812-542-4541
kristen_goss@insb.uscourts.gov

Office Of The U.S. Trustee
Joe McGonigal
101 W. Ohio St., Ste. 1000
Indianapolis, IN 46204
joe.mcgonigal@usdoj.gov

Core Group

2002 List

Appearance List

/s/Terry E. Hall