

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION**

In re:

CASE NO. 04-19866-BHL-11  
Chapter 11

ATA HOLDINGS, CORP. a/k/a  
ATA AIRLINES, INC.,

Debtors.

---

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that the undersigned attorney appears as counsel for GREATER ORLANDO AVIATION AUTHORITY, (the "Creditor"), a party-in-interest, and pursuant to, *inter alia*, F.R.B.P., Rules 2002 and 9007 and § 1109(b) of the Bankruptcy Code, requests that all notices given or required to be given in this case, and all papers served or required to be served in this case, be provided to and served upon the undersigned.

PLEASE TAKE FURTHER NOTICE that pursuant to § 1109(b) of the Bankruptcy Code, this request includes not only the notices and papers referred to in the Bankruptcy Rules set forth above, but also includes, without limitation, any and all other orders and notices of application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted by or conveyed by mail, courier service, hand delivery, telephone, facsimile transmission, telegraph, telex, or otherwise that (1) affects or seeks to affect in any way any rights or interests of any creditor or party-in-interest in this case, including the Creditor with respect to: (a) the debtor; (b) property of the estate, or proceeds thereof, in which the debtor may claim an interest; or (c) property or proceeds thereof in the possession, custody or control of others that the debtor may seek to use; or (2) require or seeks to require any act, delivery of any property, payment, or other conduct by the Creditor.

PLEASE TAKE NOTICE that neither this Notice of Appearance nor any later appearance, pleading, claim, or suit shall waive any (1) right to have final orders in noncore matters entered only after de novo review by a District Judge, (2) right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (3) right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) other rights, claims, actions, defenses, setoffs, recoupments, or remedies to which the Creditor is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, recoupments, and remedies are expressly reserved.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing has been furnished this 27th day of October, 2004 to Attorney for Debtor: Terry E. Hall, Esquire, Baker & Daniels, 300 N. Meridian St., Ste. 2700, Indianapolis, IN 46204; Debtor: ATA Airlines, Inc., 7337 W. Washington Street, Indianapolis, IN 46231-1328; and United States Trustee, 101 W. Ohio St., Ste. 1000, Indianapolis, IN 46204.

BROAD AND CASSEL  
Roy S. Kobert, P.A.  
390 North Orange Ave., Suite 1100  
Orlando, Florida 32801  
Post Office Box 4961  
Orlando, Florida 32802  
Telephone: (407) 839-4200  
Fax: (407) 650-0927  
Florida Bar No. 777153  
rkobert@broadandcassel.com  
orlandobankruptcy@broadandcassel.com  
(*Pro Hac Vice* Application to be filed)

and

/S/ RANDY C. EYSTER  
Randy Eyster, Esquire  
Feiwell & Hannoy, P.C.  
251 N. Illinois Street  
Suite 1700  
Indianapolis, Indiana 46204-4302  
Phone: - (317) 237-2727  
Fax - 317-237-2722  
reyster@feiwellhannoy.com