UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

In re:)	Case No. 04-19866-BHL-11
)	(Jointly Administered)
ATA HOLDINGS CORP.)	
)	
Debtors.)	

VERIFIED STATEMENT OF BARNES & THORNBURG, LLP PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019

Barnes & Thornburg, LLP ("B&T"), as counsel to certain creditors or equity security holders in the jointly administered chapter 11 bankruptcy cases of ATA Holdings Corp. ("ATA" or "Debtor") and certain of its affiliates (collectively, "Debtors"), makes the following statement pursuant to Federal Rule of Bankruptcy Procedure 2019.

At the time of filing this statement, B&T is counsel to the following creditors:

CREDITOR	NATURE AND AMOUNT OF CLAIM	DATE CLAIM
		ACQUIRED
GE Capital Corporation and	Claims based on lease of aircrafts utilized by the	Various
certain subsidiaries and affiliates,	debtor in daily operations. Claim amount is	
including GE Capital Aviation	undetermined at this time.	
Services, Inc.		
GE Engine Services, Inc.	Claims based on a Maintenance Cost Per Hour	September
	("MCPH") Engine Services Agreement with	2000
	American Trans Air, Inc., and parts sales. Claim	
	amount is undetermined at this time.	
General Electric Company	Claims based on an Engine Care Maintenance	January 2000
through its GE Aircraft Engines	Plan ("ECMP") Agreement with Chicago	
business unit	Express Airlines, Inc., and part sales. Claim	
	amount is undetermined at this time.	
Wachovia Bank, N.A.	Claims based on a Credit Management	Various
	Agreement and/or depository relationship.	
	Claim amount is undetermined at this time.	
Bank of America, N.A.	Claims based on a Credit Management	Various
	Agreement and/or depository relationship.	
	Claim amount is undetermined at this time.	

CREDITOR	NATURE AND AMOUNT OF CLAIM	DATE CLAIM
		ACQUIRED
City of Des Moines	Claims for various fees and other obligations	Various
(Airport Authority)	including, but not limited to, transportation	
	taxes, landing fees, and passenger facility	
	charges.	
Indiana Transportation Finance	Claims based on DIP Financing extended to	November
Authority	Debtors	2004

CERTIFICATION

I, Alan K. Mills, certify under penalty of perjury that I am a partner at Barnes & Thornburg, LLP, and that I have read the foregoing Rule 2019 Statement and it is true and correct to the best of my knowledge, information and belief.

BARNES & THORNBURG, LLP

By: /s/ Alan K. Mills

Alan K. Mills 11 S. Meridian Street Indianapolis, IN 46204 Telephone: (317) 236-1313 Facsimile: (317) 231-7433

wendy.brewer@btlaw.com

INDS01 WDB 711312v1