

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:)	Case No. 04-19866-BHL-11
)	(Jointly Administered)
ATA HOLDINGS CORP.)	
)	
Debtors.)	

**VERIFIED STATEMENT OF BARNES & THORNBURG, LLP
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

Barnes & Thornburg, LLP (“B&T”), as counsel to certain creditors or equity security holders in the jointly administered chapter 11 bankruptcy cases of ATA Holdings Corp. (“ATA” or “Debtor”) and certain of its affiliates (collectively, “Debtors”), makes the following statement pursuant to Federal Rule of Bankruptcy Procedure 2019.

At the time of filing this statement, B&T is counsel to the following creditors:

CREDITOR	NATURE AND AMOUNT OF CLAIM	DATE CLAIM ACQUIRED
GE Capital Corporation and certain subsidiaries and affiliates, including GE Capital Aviation Services, Inc.	Claims based on lease of aircrafts utilized by the debtor in daily operations. Claim amount is undetermined at this time.	Various
GE Engine Services, Inc.	Claims based on a Maintenance Cost Per Hour (“MCPH”) Engine Services Agreement with American Trans Air, Inc., and parts sales. Claim amount is undetermined at this time.	September 2000
General Electric Company through its GE Aircraft Engines business unit	Claims based on an Engine Care Maintenance Plan (“ECMP”) Agreement with Chicago Express Airlines, Inc., and part sales. Claim amount is undetermined at this time.	January 2000
Wachovia Bank, N.A.	Claims based on a Credit Management Agreement and/or depository relationship. Claim amount is undetermined at this time.	Various
Bank of America, N.A.	Claims based on a Credit Management Agreement and/or depository relationship. Claim amount is undetermined at this time.	Various

