

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

ORDER AUTHORIZING DEBTORS TO REJECT CERTAIN AIRCRAFT EQUIPMENT

This matter is before the Court upon Debtors' Motion For Entry Of An Order Authorizing The Debtors To Reject Certain Leased Aircraft Equipment (the "Motion")². The Court finds that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Debtors, their estates and their creditors; (iv) proper and adequate notice of this Motion and the hearing thereon has been given and that no

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Motion.

further notice is necessary; and (v) good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion. Therefore,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED.
2. The Lease is hereby rejected as of November 30, 2004 (the "Rejection Date").
3. Upon reasonable request, the Debtors agree to make the records and documents relating to the Leased Aircraft and the Leased Engines available to the Lessor. The Debtors will relinquish possession of all records and documents related to the Leased Aircraft and the Leased Engines on or before January 30, 2004.
4. As of the Rejection Date, the right to take possession of the Leased Aircraft and the Leased Engines (and the documents and records relating thereto) shall be relinquished to the Lessor.
5. Upon written request from the Lessor, the Debtors agree to provide the Lessor with a lease termination document to file with the Federal Aviation Administration in connection with such Leased Aircraft and Leased Engines, if applicable; provided however, that the Lessor shall be solely responsible for all costs associated with such lease termination document, including, but not limited to, and costs for preparation, filing and recordation.
6. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

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Requested by:

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