



SO ORDERED: October 27, 2004.

Basil H. Lorch III
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re: ATA Holdings Corp., Debtor.	)	Chapter 11
_____	)	Case No. 04-19866
)	
In re: ATA Airlines, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19868
)	
In re: Ambasadair Travel Club, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19869
)	
In re: ATA Leisure Corp., Debtor.	)	Chapter 11
_____	)	Case No. 04-19870
)	
In re: Amber Travel, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19871
)	
In re: American Trans Air Execujet, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19872
)	
In re: ATA Cargo, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19873
)	
In re: Chicago Express Airlines, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19874

**BRIDGE ORDER UNDER 11 U.S.C. §§ 363, 364, 1107 AND 1108 AUTHORIZING
(i) MAINTENANCE OF EXISTING BANK ACCOUNTS, (ii) CONTINUED USE OF
EXISTING BUSINESS FORMS AND (iii) CONTINUED USE OF EXISTING CASH
MANAGEMENT SYSTEM**

Upon the First Day Motion For Order Pursuant To Sections 363, 364, 1107 and 1108 Of The Bankruptcy Code Authorizing (i) Maintenance Of Existing Bank Accounts, (ii) Continued Use of Existing Business Forms And (iii) Continued Use Of Existing Cash Management System (the “Cash Management Motion”) and the Emergency Motion For Entry Of Bridge Orders Granting Certain Interim Relief Pending Final Hearing (the “Bridge Order Motion”) filed by the debtors and debtors in possession in the above-captioned chapter 11 case (collectively, the “Debtors”) and it appearing that granting this interim relief requested with notice under General Order 03-10 and hearing on a final order on an expedited basis is in the best interests of the Debtors’ estates, their creditors and other parties in interest; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 158(a); and after due deliberation and cause appearing, the Court FINDS that the facts set forth in the Motion support the relief requested, and therefor;

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED in the interim pending a determination by the Court on the Motion at the Hearing on the First Day Motions which is scheduled to be held.
2. In this interim period, the Debtors are authorized but not directed, in the reasonable exercise of their business judgment, to continue to use their existing business forms, cash and banking systems, including all its current bank accounts, for the receipt of monies and to fund purchases of goods and services, including the payment of Debtors’ payroll, in the ordinary course of their businesses.
3. In this interim period, the banks at which any Bank Account is maintained (collectively, the “Banks”) are hereby authorized and directed to continue to service and administer the Bank Accounts as accounts of the Debtors as debtors-in-possession without interruption and in the usual and ordinary course, and to receive, process, honor and pay any and

all checks, drafts, wires, or automated clearing house transfers (“ACH Transfers”) drawn on the Bank Accounts after the Petition Date by the holders or makers thereof, to process, honor, pay or settle all wire transfers initiated before the Petition Date by the holders or makers thereof, as the case may be so long as sufficient funds are in the Bank Accounts and in accordance with any agreements governing the Bank Accounts (the “Cash Management Agreements”).

4. The Banks, and to the extent the collected funds are available in the applicable Bank Accounts, shall not honor any checks, drafts, wires or ACH Transfers or other withdrawals made, drawn or issued in payment of prepetition claims except those prepetition checks or drafts for which the Debtors specifically identify for payment. The Banks shall provide the Debtors immediately with a list of issued but open (not presented) checks, and Debtors shall promptly upon receipt of such list identify the checks to be honored and paid.

5. The Banks are authorized and directed to accept and honor all representations or instructions from the Debtors as to which checks, drafts, wires or ACH Transfers should be honored or dishonored, consistent with any order(s) of this Court, whether the checks, drafts, wires or ACH Transfers are dated prior to, on or subsequent to the Petition Date, and whether or not the Bank believes the payment is or is not authorized by any order(s) of the Court.

6. The Cash Management Motion shall be heard at the First Day Hearing set in these Chapter 11 Cases, at which time the Court will consider continuation of this Bridge Order and entry of a final order on the Cash Management Motion

7. The Debtors shall cause a copy of this Bridge Order to be served on the United States Trustee, the Debtors’ secured creditors, the Debtors’ 30 largest unsecured creditors; and all of the banks at which any Bank Account is maintained within 48 hours of the date hereof.

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Requested by:

James M. Carr (#3128-49)
Terry E. Hall (#22041-49)
Stephen A. Claffey (#3233-98)
Melissa M. Hinds (#24230-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000
jim.carr@bakerd.com
terry.hall@bakerd.com
steve.claffey@bakerd.com
melissa.hinds@bakerd.com

Wendy W. Ponader (#14633-49)
Ponader & Associates, LLP
5241 North Meridian Street
Indianapolis, Indiana 46208
Telephone: (317) 496-3072
Facsimile: (317) 257-5776
wponader@ponaderlaw.com

Distribution:

Debtors' Counsel
United States Trustee
Secured Lenders
Debtors' Thirty Largest Unsecured Creditors