

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., <sup>1</sup>	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 8, 2004 AT 10:30 A.M. EST**

The above captioned debtors and debtors-in-possession (collectively, the "Debtors") submit this proposed agenda for the hearing scheduled for December 8, 2004 at 10:30 a.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. Debtors anticipate that the matters before the Court for this Hearing will take approximately one (1) hour.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-877-213-2541; passcode 9173598, followed by the pound ("#") key. For international participants, the dial-in telephone number is 1-630-424-7813; passcode 9173598, followed by the pound ("#") key.

**II. CONTINUED MATTERS**

**First Day Motion**

1. **["Credit Card Motion"]** First Day Motion To Assume Certain Credit Card Agreements And Utilize Particular Notice Procedures (docket #26)

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

*continued from October 29, 2004, November 4, 2004 and November 30, 2004*

a) Order Authorizing Debtors To Assume The P-Card Agreement And Continuing Hearing On The Assumption Of The Credit Card Agreements (docket #153; entered by the Court on October 29, 2004)

Status: *Parties request that this matter be continued to December 16, 2004*

### **III. CONTESTED MATTERS**

2. **["Cash Collateral Motion"]** First Day Cash Collateral Motion (docket #15) *continued from October 29, 2004 and November 30, 2004*

a) Motion To Approve Agreement And Settlement Of Motion To Use Cash Collateral (docket #538)

b) Wilmington Trust Company's Limited Objection To The Debtors' Motion To Approve Agreement And Settlement Of Motion To Use Cash Collateral (docket #TBD)

Status: *Order Approving Stipulation And Request For Extension Of The Interim Order Regarding Cash Collateral Use (docket #382)*

*Order Approving Second Stipulation And Request For Extension Of The Interim Order Regarding Cash Collateral Use (docket #465)*

*Order Approving Third Stipulation And Request For Extension Of The Interim Order Regarding Cash Collateral Use (docket #500)*

*Order Approving Fourth Stipulation And Request For Extension Of The Interim Order Regarding Cash Collateral Use (docket #522)*

*Debtors to submit proposed final order*

#### IV. UNCONTESTED MATTERS

##### Retention Applications

3. ["**Akin Gump**"] Application Of The Official Committee Of Unsecured Creditors Of ATA Holdings Corp., Et Al., For An Order Authorizing The Retention Of Akin Gump Strauss Hauer & Feld LLP As Co-Counsel, Effective As Of November 3, 2004 (docket #404)

a) United States Trustee's Limited Objection To Application Of The Official Committee Of Unsecured Creditors For An Order Authorizing The Retention Of Akin Gump Strauss Hauer & Feld LLP As Co-Counsel (docket #513)

Status: *Going forward*

4. ["**Greenbaum Doll**"] Application Of The Official Committee Of Unsecured Creditors Of ATA Holdings Corp., Et Al., For An Order Authorizing The Employment Of Greenebaum Doll & McDonald PLLC As Co-Counsel Effective As Of November 2, 2004 (docket #425)

Status: *Going forward*

#### V. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for December 16, 2004 at 1:30 p.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-877-213-2541; passcode 9177598, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS

By: /s/Terry E. Hall

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Debtors-in-Possession

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**CERTIFICATE OF SERVICE**

The undersigned certifies that a copy of the foregoing was served on this 7<sup>th</sup> day of December, 2004, by electronic mail transmission, facsimile transmission and/or overnight delivery on all persons listed below:

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Core Group

2002 List

Appearance List

/s/Terry E. Hall