

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**ORDER EXTENDING THE DEADLINE TO ASSUME OR REJECT LEASES OF
NONRESIDENTIAL REAL PROPERTY**

This matter is before the Court upon Debtors' Motion For Entry Of An Order Extending Time To Assume Or Reject Unexpired Leases Of Nonresidential Real Property On Shortened Notice (the "Motion")². The Court finds that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Motion.

of the Debtors, their estates and their creditors; (iv) proper and adequate notice of this Motion and the hearing thereon has been given and that no further notice is necessary; and (v) good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion. Therefore,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED.
2. Pursuant to 365(d)(4) of the Bankruptcy Code, the period in which the Debtors must assume, assume and assign, or reject any and all unexpired leases of nonresidential real property (the "Leases") is extended through the earlier of February 25, 2005 or the date of confirmation of a plan of reorganization.
3. The entry of this Order is without prejudice to the Debtors' right to seek from this Court further extensions of the period within which the Debtors may assume, assume and assign, or reject ant or all Leases.
4. The entry of this Order is without prejudice to any and all rights, claims and/or defenses that the Debtors may have with respect to the Leases, including, but not limited to, the right to argue that any such lease has expired or otherwise terminated, or that any such lease is not a nonresidential real property lease.
5. Nothing in the Motion or this Order shall be deemed an assumption, assumption and assignment, or rejection of any Lease.

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Requested by:

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