

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

NOTICE OF HEARING

YOU ARE HEREBY NOTIFIED THAT on December 2, 2004, the above captioned debtors and debtors in possession (collectively, the "Debtors"), by counsel, filed a Motion For Entry Of An Order Authorizing The Debtors To Reject Certain Leased Aircraft Equipment (the "Motion").

YOU ARE FURTHER NOTIFIED THAT any objection with regard to the Motion must be served by facsimile or overnight mail so that it is received by (i) James M. Carr, counsel for the Debtors, Baker & Daniels, 300 N. Meridian Street, Suite 2700, Indianapolis, Indiana 46204, facsimile number (317) 237-8326 no later than 4:00 p.m. EST on December 17, 2004.

YOU ARE FINALLY NOTIFIED THAT a hearing on the Motion shall occur on December 21, 2004 at 10:30 a.m. EST in the **United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana**. If no objections are filed, the Court may grant the Motion without further notice or hearing.

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-877-213-2541; passcode 9088129, followed by the pound ("#") key.

Counsel for Debtors is directed to serve this Notice of Hearing on the Core Group, 2002 List, Appearance List and Lessor via electronic mail delivery.

The original of this document and the Motion are on file with the Clerk's Office and are available for inspection upon request. A copy of the Motion may also be viewed on the "docket" at www.bmccorp.net (select ATA case).

Dated: December 8, 2004

John A. O'Neal
Clerk, United States Bankruptcy Court

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).